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**BLOCKCHAIN GROUP COMPANY LIMITED**  
**區塊鏈集團有限公司**  
**(IN LIQUIDATION)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 364)**

**EXTENSION OF LONG STOP DATE**  
**UNDER THE SUBSCRIPTION AGREEMENT**

This announcement is made by Blockchain Group Company Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Reference is made to the announcement of the Company dated 18 May 2020 in relation to the subscription agreement dated 15 May 2020 and entered into, among others, the Company, the Liquidators and Epic Honor Group Limited (the “**Announcement**”). Unless otherwise specified, capitalised terms shall have the same meanings as those defined in the Announcement.

**EXTENSION OF LONG STOP DATE UNDER THE SUBSCRIPTION AGREEMENT**

Pursuant to the Subscription Agreement, completion of the subscription is conditional upon the satisfaction of all the conditions precedent by 31 December 2020 or such other date as the parties thereto may agree in writing (the “**Long Stop Date**”).

As additional time is required to satisfy all the conditions precedent under the Subscription Agreement (the “**Conditions**”), the parties thereto entered into a side letter dated 31 December 2020 to the Subscription Agreement (the “**Side Letter**”), pursuant to which the parties agreed to extend the Long Stop Date from 31 December 2020 to 31 March 2021 or such other date as the parties may agree in writing.

Save as disclosed above, all other material terms and conditions of the Subscription Agreement remain unchanged and in full force and effect. The parties thereto all remain fully committed to fulfilling the Conditions and completing the subscription in accordance with the extended time frame as agreed in the Side Letter.

### **CONTINUED SUSPENSION OF TRADING**

Trading in the Shares on the Stock Exchange has been suspended since 1:00 p.m. on Monday, 19 November 2018. Trading in the Shares will remain suspended until further notice.

For and on behalf of  
**Blockchain Group Company Limited**  
*(In Liquidation)*  
**Lai Kar Yan (Derek)**  
**Yip Wa Ming (Ben)**  
*Joint and Several Liquidators*  
*acting only as agents of the Company and*  
*without personal liability*

Hong Kong, 5 January 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Cai Zhenrong, Mr. Cai Zhenyao, Mr. Cai Zhenying and Mr. Cai Yangbo. The independent non-executive directors of the Company are Dr. Li Mow Ming Sonny and Mr. Huang Jianwei.*