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**XINYI GLASS HOLDINGS LIMITED**

**信義玻璃控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 00868)**

**UNIFIED GROUP**

**INVESTMENTS LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**VOLUNTARY CONDITIONAL CASH OFFERS BY  
LEGO SECURITIES LIMITED AND DBS ASIA CAPITAL LIMITED  
FOR AND ON BEHALF OF  
UNIFIED GROUP INVESTMENTS LIMITED  
TO ACQUIRED ALL THE ISSUED SHARES AND  
ALL THE OUTSTANDING CONVERTIBLE BONDS OF  
CHINA GLASS HOLDINGS LIMITED  
(OTHER THAN THOSE ALREADY OWNED OR AGREED  
TO BE ACQUIRED BY THE OFFEROR) AND  
TO CANCEL ALL THE OUTSTANDING SHARE OPTIONS OF  
CHINA GLASS HOLDINGS LIMITED**

**UPDATES ON ANTI-TRUST CLEARANCE  
AND  
LAPSE OF THE CONVERTIBLE BOND OFFER**

**Joint financial advisers to the Offeror**



References are made to (i) the joint announcements of Unified Group Investments Limited (the “**Offeror**”) and Xinyi Glass Holdings Limited (“**XYG**”) dated 3 December 2020 and 24 December 2020; (ii) the announcements of China Glass Holdings Limited (the “**Company**”) dated 7 December 2020, 31 December 2020 and 4 January 2021; and (iii) the offer document dated 24 December 2020 (the “**Offer Document**”) issued by the Offeror and XYG in relation to the Offers. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Offer Document.

### **Anti-trust Clearance**

With reference to condition (iv) of the conditions to the Share Offer, the Offeror and XYG are pleased to announce that the SAMR has granted the Anti-trust Clearance under the Anti-Monopoly Law of the PRC to XYG on 5 January 2021.

### **Lapse of the Convertible Bond Offer**

According to the announcement of the Company dated 4 January 2021, all Convertible Bonds have been fully redeemed by the Company. Accordingly, the Convertible Bond Offer automatically lapsed on the same date.

### **WARNING**

**Shareholders, Optionholders and/or potential investors of the Company should be aware that the Offers are subject to conditions being fulfilled (or waived, if applicable), in particular valid acceptances of the Share Offer being received by the Offeror such that the Offeror and the parties acting in concert with it hold more than 51% of the voting rights in the Company as at the Closing Date. Accordingly, the Offers may or may not become or be declared unconditional. Shareholders, Optionholders and/or potential investors of the Company and XYG should exercise caution when dealing in the respective securities of the Company and XYG, and if they are in any doubt about their position, they should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.**

By order of the board  
**Xinyi Glass Holdings Limited**  
**Dr. LEE Yin Yee, B.B.S.**  
*Chairman and Executive Director*

By order of the board  
**Unified Group Investments Limited**  
**Dr. LEE Yin Yee, B.B.S.**  
*Director*

Hong Kong, 6 January 2021

*As of the date of this announcement, the XYG Board comprises (i) four executive directors, namely Dr. LEE Yin Yee, B.B.S., Mr. TUNG Ching Bor, Tan Sri Datuk TUNG Ching Sai P.S.M, D.M.S.M, J.P. and Mr. LEE Shing Kan, (ii) four non-executive directors, namely Mr. LI Ching Wai, Mr. LI Ching Leung, Mr. SZE Nang Sze and Mr. NG Ngan Ho, and (iii) five independent non-executive directors, namely Mr. LAM Kwong Siu, G.B.S., Mr. WONG Chat Chor Samuel, Dr. WONG Ying Wai, G.B.S., J.P., Dr. TRAN Chuen Wah, John and Mr. TAM Wai Hung, David.*

*As at the date of this announcement, the directors of the Offeror comprise Dr. LEE Yin Yee, B.B.S. and Mr. TUNG Ching Bor.*

*The directors of XYG jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*

*The information relating to the Company in this announcement has been extracted from or based on the published information of the Company. The only responsibility accepted by the Offeror in respect of such information is for the correctness and fairness of the extraction of such information and/or its reproduction or presentation.*

*This announcement will be published on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and XYG at [www.xinyiglass.com](http://www.xinyiglass.com).*