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CONVOY GLOBAL HOLDINGS LIMITED

康宏環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1019)

ANNOUNCEMENT IN RELATION TO THE ADJOURNED EXTRAORDINARY GENERAL MEETING TO BE HELD AT 6:00 P.M. ON 7 JANUARY 2021

This announcement is made pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) by Convoy Global Holdings Limited (the “**Company**”).

Reference is made to the adjourned extraordinary general meeting of the Company to be held at 6:00 p.m. on 7 January 2021 (“**the Adjourned EGM**”).

TRUST TOWER VENUE BEING THE ONLY PROPER VENUE FOR THE ADJOURNED EGM

As set out in the announcement of the Company published at 4:38 p.m. on 26 November 2020 in relation to the extraordinary general meeting held on 26 November 2020 (“**the 26 November 2020 EGM**”), there were attempts by a person named Chen Pei Xiong to urge members of the Company to congregate at another venue which was different from the **only** proper venue of the 26 November 2020 EGM at 1/F, Trust Tower, 68 Johnson Road, Wan Chai, Hong Kong (“**the Trust Tower Venue**”). The Company advised its members by that announcement that the 26 November 2020 EGM was convened to be held **only** at the Trust Tower Venue and that only members, their proxies and authorized representatives present at the Trust Tower Venue would be counted as quorum and be eligible to vote at the 26 November 2020 EGM.

In anticipation of any possible confusion of the proper venue of the Adjourned EGM, the Company hereby reiterates that the Adjourned EGM is convened to be held **only** at the Trust Tower Venue at 6pm on 7 January 2021. The Adjourned EGM **WILL NOT** be held at any venue other than the Trust Tower Venue at the time and date designated by the Company by way of announcement published at the website of the Stock Exchange. Only members, their proxies and authorised representatives present at the Trust Tower Venue will be counted as quorum and be eligible to vote at the Adjourned EGM at the time and date as designated by the Company.

BUSINESS AT THE ADJOURNED EGM

The Adjourned EGM is an adjourned meeting of the 26 November 2020 EGM.

Under Article 64 of the Articles of Association of the Company, no business shall be transacted at any adjourned meeting other than the business which might lawfully have been transacted at the meeting had the adjournment not taken place.

In the circumstances, only the business which might lawfully have been transacted at the 26 November 2020 EGM will be transacted at the Adjourned EGM. In other words, at the Adjourned EGM, no other resolutions proposed (or purportedly proposed) by any persons since the 26 November 2020 EGM will be transacted at the Adjourned EGM other than the business which might lawfully have been transacted at the 26 November 2020 EGM.

The Company also notes from the recent media reports that a number of questions have been raised by person(s) claiming themselves to be “a group of minority shareholders” as to the affairs of the Company demanding the Board of Directors of the Company (“**the Board**”) to respond to such questions at the Adjourned EGM. Due to the very nature of the Adjourned EGM in transacting the business as specified in the Notice of the Adjourned EGM dated 24 December 2020 (“**the Specified Business**”), the Adjourned EGM will only deal with the Specified Business and any matters arising from the Specified Business and under the Articles of Association of the Company. The Company invites any members wishing to ask any questions about the affairs of the Company to do so by writing directly addressed to the Board. The Company may, if appropriate, respond either in writing, by way of announcement or in any other manner as and when it considers proper in the circumstances. Further, as set out in the announcement of the Company dated 3 January 2021 on the update regarding publication of financial results and timing of the Annual General Meeting of the Company, the Company expects to convene an annual general meeting to be held by end of February 2021 (assuming that the outstanding audited accounts would be completed and finalized by end of January 2021). Members, their proxies and authorised representatives will have their opportunities to express their views and ask questions at such occasion in accordance with the Articles of Association of the Company.

The Company is also seeking advice as to the content of the recent media reports and may respond by way of announcement or otherwise as and when it is appropriate, whilst fully reserves its rights.

By Order of the Board
CONVOY GLOBAL HOLDINGS LIMITED
Johnny Chen
Chairman and Non-executive Director

Hong Kong, 7 January 2021

As at the date of this announcement, the executive Directors are Mr. Ng Wing Fai, Mr. Yap E Hock, Mr. Shin Kin Man, Mr. Lee Jin Yi, Ms. Wong Suet Fai and Mr. Chung Kwok Wai, Kelvin; the non-executive Directors are Mr. Johnny Chen (Chairman) and Mr. Chen Shihpin; and the independent non-executive Directors are Mr. Pun Tit Shan, Mrs. Fu Kwong Wing Ting, Francine, Mr. Pak Wai Keung, Martin, Mr. Yan Tat Wah, Mr. Lam Kwok Cheong and Ms. Carrie Bernadette Ho. The duties of the executive Directors namely Mr. Wong Lee Man and Ms. Chan Lai Yee have been suspended since 8 December 2017.