

# Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) :                     | 31/12/2020                |                    |                                |
|------------------------------------|---------------------------|--------------------|--------------------------------|
| To : Hong Kong Exchanges and C     | learing Limited           |                    |                                |
|                                    | NA CINDA ASSET MA         | NAGEMENT           | CO., LTD.                      |
| Date Submitted 7 Jan               | nuary 2021                |                    |                                |
| I. Movements in Authorised Share   | : Capital                 |                    |                                |
| 1. Ordinary Shares                 |                           |                    |                                |
| (1) Stock code : <u>1359</u> Des   | cription : <u>H Share</u> | S                  |                                |
|                                    | No. of ordinary shares    | Par value<br>(RMB) | Authorised share capital (RMB) |
| Balance at close of preceding mo   | nth <u>13,567,602,831</u> | 1.00               | 13,567,602,831                 |
| Increase/(decrease)                | Nil                       |                    | Nil                            |
| Balance at close of the month      | 13,567,602,831            | 1.00               | 13,567,602,831                 |
| (2) Stock code : N/A Des           | cription: <u>Domesti</u>  | c Shares           |                                |
|                                    | No. of ordinary shares    | Par value<br>(RMB) | Authorised share capital (RMB) |
| Balance at close of preceding more | nth 24,596,932,316        | 1.00               | 24,596,932,316                 |
| Increase/(decrease)                | <u>Nil</u>                |                    | <u>Nil</u>                     |
| Balance at close of the month      | 24,596,932,316            | 1.00               | 24,596,932,316                 |

| 2. Preference St                          | hares       |             |       |                           |   |  |  |
|---|-------------|-------------|-------|---------------------------|---|--|--|
| Cumulat<br>Preferen                       |             |             |       |                           | 200,000,000 4.45% Non-<br>ive Perpetual Offshore<br>ice Shares (" <b>Offshore</b> |  |  |
| Stock code :                              | 4607        | Descript    | ion : | Prefere                   | nce Shares")  |  |  |
|   |             |             | prefe | o. of<br>rence<br>ares    | Par value<br>(RMB)  | Authorised share capital (U.S.\$) (See Remark 1) |  |
| Balance at close                          | of preced   | ding month_ | 160,0 | 00,000                    | 100.00  | 3,200,000,000                                    |  |
| Increase/(decrea                          | ase)        | _           | ١     | Nil                       |   | Nil  |  |
| Balance at close                          | e of the mo | onth _      | 160,0 | 00,000                    | 100.00  | 3,200,000,000                                    |  |
| 3. Other Classes                          | s of Share  | S           |       |                           |   |  |  |
| Stock code :                              | N/A         | Descript    | ion : |                           |   |  |  |
|   |             |             | class | f other<br>ses of<br>ares | Par value<br>(State<br>currency)  | Authorised share capital (State currency)        |  |
| Balance at close                          | e of preced | ding month_ |       |                           | . <u> </u>  |  |  |
| Increase/(decrea                          | ase)        | _           |       |                           |   |  |  |
| Balance at close                          | e of the mo | onth _      |       |                           |   |  |  |
| Total authorised (TOTAL REGIST PREFERENCE | TERED SI    | HARE CAPI   |       |                           |   | 9, <b>533,495,147</b><br>ee Remark 2)            |  |

# II. Movements in Issued Share Capital

|                                       | No. of ordir   | nary shares    | No of preference | No. of other      |  |
|---------------------------------------|----------------|----------------|------------------|-------------------|--|
|                                       | (1)            | (2)            | shares           | classes of shares |  |
| Balance at close of preceding month   | 13,567,602,831 | 24,596,932,316 | 160,000,000      | N/A               |  |
| Increase/ (decrease) during the month | Nil            | Nil            | Nil              | N/A               |  |
| Balance at close of the month         | 13,567,602,831 | 24,596,932,316 | 160,000,000      | N/A               |  |

# III. Details of Movements in Issued Share Capital

| Share Options (und             | ler Share Opt | tion Schemes of | of the Issuer) |             |                            |  |
|--------------------------------|---------------|-----------------|----------------|-------------|----------------------------|--|
| Particulars of                 |               |                 |                |             |                            | No. of new shares of                   |
| share option                   |               |                 |                |             |                            | issuer which may be                    |
| scheme                         |               |                 |                |             | the month pursuant thereto | issued pursuant thereto as at close of |
| including EGM                  | ľ             | Movement durii  | ng the month   |             | - thereto                  | the month                              |
| approval date (dd/mm/yyyy) and |               |                 |                |             |                            | the month                              |
| class of shares                |               |                 |                |             |                            |  |
| issuable                       | Granted       | Exercised       | Cancelled      | Lapsed      |                            |  |
| 1. <b>N/A</b>                  | Oranted       | LXCICISCU       | Caricelled     | Lарзец      |                            |  |
| 1.11/7                         |               |                 |                |             |                            |  |
|                                |               |                 |                |             |                            |  |
|                                |               |                 |                |             |                            |  |
|                                |               |                 |                |             |                            |  |
|                                |               |                 |                |             |                            |  |
| shares                         |               |                 |                |             |                            |  |
| (Note 1)                       |               |                 |                |             |                            |  |
| 0.044                          |               |                 |                |             |                            |  |
| 2. <b>N/A</b>                  |               |                 |                |             |                            |  |
|                                |               |                 |                |             |                            |  |
|                                |               |                 |                |             |                            |  |
|                                |               |                 |                |             |                            |  |
| ( / / )                        |               |                 |                |             |                            |  |
| shares                         |               |                 |                |             |                            |  |
| (Note 1)                       |               |                 |                |             |                            |  |
|                                |               |                 |                |             |                            |  |
| 3. <b>N/A</b>                  |               |                 |                |             |                            |  |
|                                |               |                 |                |             |                            |  |
|                                |               |                 |                |             |                            |  |
|                                |               |                 |                |             |                            |  |
| ( / / )                        |               |                 |                |             |                            |  |
| shares                         |               |                 |                |             |                            |  |
| (Note 1)                       |               |                 |                |             |                            |  |
| (14016-1)                      |               | Tota            | I A. (Ordina   | ry charoc)  | N/A                        |  |
|                                |               | TOta            |                | ce shares)  |                            |  |
|                                |               |                 |                |             |                            |  |
|                                |               |                 | •              | ther class) | IV/A                       |  |
| Total funds raised d           |               | ntn from exerci | SE<br>N/A      |             |                            |  |
| of options (State cu           | rrency)       |                 | N/A            |             |                            |  |
|                                |               |                 |                |             |                            |  |

| Warrants to Issue Shares of the                       | s Issuer which                  | are to be Listed                                   |                                  |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <b>N/A</b>   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares        |                                 |  |                                  |   |   |   |
| issuable (Note 1) Subscription price                  |                                 |  | <b>-</b>                         |   |   |   |
| EGM approval date (if applicable)                     |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  | -                                |   |   |   |
| 2. <b>N/A</b>   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  | ·   |   |   |
|   |                                 |  | <u>-</u>                         |   |   |   |
| Class of shares issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                    |                                 |  | -                                |   |   |   |
| EGM approval date                                     |                                 |  | -                                |   |   |   |
| (if applicable)                                       |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)<br>3. <b>N/A</b>                         | ( / /                           | )  | <u>-</u>                         |   |   |   |
| 3.IN/A  |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   | -   |
| Stock code (if listed)<br>Class of shares             | _                               |  | <del>-</del>                     |   |   |   |
| issuable (Note 1)                                     |                                 |  |                                  |   |   |   |
| Subscription price                                    |                                 |  |                                  |   |   |   |
| EGM approval date                                     |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / /                           | )  |                                  |   |   |   |
| 4. <b>N/A</b>   |                                 | /  | -                                |   |   |   |
|   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares             |                                 |  | -                                |   |   |   |
| iccuable (Note 1)                                     |                                 |  | _                                |   |   |   |
| Subscription price                                    |                                 |  | <u>.</u>                         |   |   |   |
| EGM approval date                                     |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / /                           | )  |                                  |   |   |   |
| (32,,,,,,,,   |                                 |  | •                                |   |   |   |
|   |                                 | Total E  |                                  | ary shares) N/A                           |   | _   |
|   |                                 |  |                                  | nce shares) N/A                           |   | -   |
|   |                                 |  | (O                               | Other class) N/A                          | <u> </u>  | -   |

| Convertibles (i.e. Convertibles)  Class and description   | Currency of amount outstanding   | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--|------------------------------------|----------------------------|--|---|--|
| Offshore Preference   |  |                                    |                            |  |   |  |
| Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the te and conditions with resp to the Offshore Preferer Shares  Stock code (if listed) | pect   | 3,200,000,000                      | <u> </u>                   | 3,200,000,000  |   | 7,412,441,791<br>H shares<br>(See<br>Remark 3)   |
| Class of shares   | 4007   |                                    |                            |  |   |  |
| issuable (Note 1)   | H shares The initial conversio price is HK\$3.35 per H share, subject to |                                    |                            |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))   | adjustment<br>(30/06/2016)   |                                    |                            |  |   |  |
| 2. N/A  | <u></u>  |                                    |                            |  |   |  |
|   |  |                                    |                            |  |   | <u> </u>   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )  |                                    |                            |  |   |  |
| 3. N/A  |  |                                    |                            |  |   |  |
| Stock code (if listed)  |  |                                    |                            |  | _   |  |
| Class of shares issuable (Note 1) Subscription price  |  |                                    |                            |  |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )  |                                    |                            |  |   |  |
| 4. N/A  |  |                                    |                            |  |   |  |
| Stock code (if listed)  | <del></del><br>  |                                    |                            |  |   |  |
| Class of shares issuable (Note 1) Subscription price  |  |                                    |                            |  |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )  |                                    |                            |  |   |  |
| (33,, 33,33)  | ( ' ' )  | T                                  | (Prefere                   | nary shares) <u>N/</u><br>ence shares) <u>N/</u><br>(Other class) <u>N</u> / | 'A  | <u> </u>   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <b>N/A</b>   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 2. <b>N/A</b>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3. <b>N/A</b>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Tital D. (Outhern days)   | NI/A   |   |
|   | N/A<br>N/A   |   |
| (Other class)   | N/A  |   |
| (Curior class)  |  | •   |

| Ot | her Movements | in Issued Sha | are Capital    |   |       |   |   |   |
|----|---------------|---------------|----------------|---|-------|---|---|---|
|    | Type of Issue |               |                |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of 133de |               |                |   |       |   |   |   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 1. | Rights issue  | At price :    | State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    |               |               |                | EGM approval date:                      | ( / / | ) |   |   |
|    |               |               |                | (dd/mm/yyyy)                            |       |   | N/A   | N/A   |
|    |               |               |                |   |       |   |   |   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 2. | Open offer    | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |               |                | EGM approval date:                      | ( / / | ) |   |   |
|    |               |               |                | (dd/mm/yyyy)                            |       |   | N/A   | N/A   |
|    |               |               |                | Class of shares                         |       |   |   |   |
|    |               |               |                | issuable (Note 1)                       |       |   |   |   |
| 3. | Placing       | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) |       | ) |   |   |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |               |                | (***                                    |       |   | N/A   | <u>N/A</u>  |
|    |               |               |                |   |       |   |   |   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 4. | Bonus issue   |               |                | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |               |               |                |   |       |   | IN/A  | IN/A  |

|    | Type of Issue                           |            |                    |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|------------|--------------------|---|-------|---|---|---|
|    | . , , , , , , , , , , , , , , , , , , , |            |                    | Class of shares                         |       |   |   |   |
|    |   |            |                    | issuable (Note 1)                       |       |   |   |   |
| 5. | Scrip dividend                          | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |   |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | NI/A  | NI/A  |
|    |   |            |                    |   |       |   | N/A   | <u>N/A</u>  |
|    |   |            |                    | Class of shares repurchased (Note 1)    |       |   |   |   |
| 6. | Repurchase of shares                    |            |                    | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |   |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |   |            |                    |   |       |   | N/A   | <u>N/A</u>  |
|    |   |            |                    | Class of shares redeemed (Note 1)       |       |   |   |   |
| 7. | Redemption of shares                    |            |                    | Redemption date : (dd/mm/yyyy)          | ( / / | ) |   |   |
|    |   |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |   |            |                    |   |       |   | N/A   | <u>N/A</u>  |
|    |   |            |                    | Class of shares issuable (Note 1)       |       |   |   |   |
| 8. | Consideration issue                     | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    |   |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |   |            |                    |   |       |   | N/A   | <u>N/A</u>  |
|    |   |            |                    | Class of shares issuable (Note 1)       |       |   |   |   |
| 9. | Capital reorganisation                  |            |                    | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    | -                                       |            |                    | EGM approval date:                      | ( / / | ) |   |   |
|    |   |            |                    | (dd/mm/yyyy)                            |       |   | N/A   | N/A   |

|  |  | No. of new shares of | No. of new shares of   |
|--|--|----------------------|------------------------|
|  |  | issuer               | issuer which           |
|  |  | issued               | may be                 |
|  |  | during the           | issued                 |
|  |  | month<br>pursuant    | pursuant thereto as at |
|  |  | thereto              | close of the           |
| Type of Issue  |  |                      | month                  |
|  |  |                      |                        |
|  |  |                      |                        |
|  |  |                      |                        |
|  | Class of shares                                |                      |                        |
|  | issuable (Note 1)                              |                      |                        |
| 10. Other At price : State                           | Issue and allotment ( / / )                    |                      |                        |
| 10. Other (Please specify) At price : State currency | Issue and allotment ( / / ) date: (dd/mm/yyyy) |                      |                        |
|  |  |                      |                        |
|  | EGM approval date: ( / / )                     | NI/A                 | NI/A                   |
|  | (dd/mm/yyyy)                                   | N/A                  | N/A                    |
|  | Total E. (Ordinar                              | ·V                   |                        |
|  | shares   |                      |                        |
|  | (Preference shares                             | s) N/A               | _                      |
|  | (Other class                                   | s) <u>N/A</u>        | _                      |
|  |  |                      |                        |
|  |  |                      |                        |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | Nil          |
|---|--------------|
| (2)   | Nil          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing documents

| to have been purchased or agreed to be | purchased by | it and the | purchase | consideration i | for all | such |
|--|--------------|------------|----------|-----------------|---------|------|
| property has been duly satisfied; and  |              |            |          |                 |         |      |

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

### Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the Central Parity Rate between U.S. dollars and Renminbi of RMB6.6778 to U.S.\$1.00 as published by the China Foreign Exchange Trading Centre on 30 September 2016.

| 3. The initial conversion price is equal to the net asset value per share attributable to equity holders of the parent company as disclosed in the audited consolidated financial statements of China Cinda Asset Management Co., Ltd. as at the end of 2015 and denominated in Hong Kong dollars, namely HK\$3.35 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 for each Offshore Preference Share, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to HK\$7.7599) divided by the initial conversion price rounded down to the nearest whole number of H shares. |
|---|
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|   |
| Submitted by: Ai Jiuchao  |
| Title: Company Secretary  (Director Company Secretary)  |
| (Director, Secretary or other duly authorised officer)  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.