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國泰君安國際
GUOTAI JUNAN INTERNATIONAL

GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1788)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of Guotai Junan International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the management accounts of the Group for the year ended 31 December 2020, the net profit of the Group for the year ended 31 December 2020 is expected to increase significantly by more than 50% as compared with that of the previous year (2019: approximately HK\$900 million). Such expected increase was mainly attributable to the increase in the revenue generated from wealth management, financial products and other core businesses of the Group’s as well as the reduction of cost due to prudent risk management and effective asset quality improvement.

The Company is in the process of finalising the Group’s annual results for the year ended 31 December 2020. The information contained in this announcement is only based on a preliminary review of the management accounts of the Group and the information currently available to the Board, and has not been audited or reviewed by the Company’s auditors. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2020 which will be published within the timeline as stipulated under the Listing Rules.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
Guotai Junan International Holdings Limited
FENG Zheng Yao Helen
Company Secretary

Hong Kong, 7 January 2021

As at the date of this announcement, the Board comprises four executive directors, being Dr. YIM Fung (Chairman), Mr. WONG Tung Ching, Ms. QI Haiying and Mr. LI Guangjie; two non-executive directors, being Dr. XIE Lebin and Mr. LIU Yiyong; and four independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming, Mr. TSANG Yiu Keung and Professor CHAN Ka Keung Ceajer.