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**MGM CHINA HOLDINGS LIMITED**  
**美高梅中國控股有限公司**

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**美高梅中國控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 2282)

**VOLUNTARY ANNOUNCEMENT**  
**LETTER ISSUED BY A SHAREHOLDER OF THE COMPANY**  
**TO OUR CONTROLLING SHAREHOLDER**  
**MGM RESORTS INTERNATIONAL**

This announcement is made by MGM China Holdings Limited (the “**Company**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company is aware of an open letter issued by Snow Lake Capital, an institutional investor and a shareholder of the Company, to the board of directors of MGM Resorts International, the Company’s controlling shareholder, on 6 January 2021, making recommendations on the shareholding structure and future development of the Company.

The Board confirms that, as at the date of this announcement, the Company has no plans of restructuring. The Board will continue to communicate with the Company’s shareholders and operate the Company in the best interests of its shareholders and stakeholders, enhancing shareholder value and performance of the Company.

By order of the Board  
**MGM China Holdings Limited**  
**Antonio MENANO**  
*Company Secretary*

Hong Kong, January 8, 2021

*As at the date of this announcement, the Directors are William Joseph HORNBUCKLE, Pansy Catilina Chiu King HO, Chen Yau WONG and John M. MCMANUS as executive Directors, Kenneth Xiaofeng FENG, James Armin FREEMAN, Daniel J. TAYLOR and Ayesha Khanna MOLINO as non-executive Directors, and Zhe SUN, Sze Wan Patricia LAM, Russell Francis BANHAM and Simon MENG as independent non-executive Directors.*