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RELIANCE GLOBAL HOLDINGS LIMITED

信保環球控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 723)

QUARTERLY UPDATE ANNOUNCEMENT

This announcement is made by the Board of Directors (the “**Board**”) of Reliance Global Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to (i) the announcements of the Company dated 9 February 2018, 21 February 2018, 5 July 2018, 13 July 2018, 21 September 2018, 9 October 2018 and 12 October 2018 in relation to, among others, the Stock Exchange’s decision to place the Company into the first delisting stage; (ii) the announcements of the Company dated 10 January 2019, 12 April 2019, 9 July 2019, 9 October 2019, 9 January 2020, 9 April 2020 and 9 July 2020 in relation to the quarterly update on the Company; and (iii) the announcements of the Company dated 10 March 2020, 29 May 2020 and 9 October 2020 in relation to, among others, the Stock Exchange’s decision to place the Company into the second delisting stage (collectively, the “**Announcements**”). Capitalised terms used herein shall bear the same meanings as those defined in the Announcements unless otherwise stated.

As the Company has been placed in the second delisting stage, which will expire on 7 April 2021, the Company is in the process of preparing a resumption proposal to the Stock Exchange to demonstrate that it has a business of substance and its business model is viable and sustainable and has complied with Rule 13.24 of the Listing Rules. Further announcements will be made by the Company in respect of this matter as and when appropriate.

** For identification purpose only*

SUSPENSION OF TRADING

Trading in the Shares has been suspended commencing from 9:00 a.m. on 10 October 2018 and will remain suspended until further notice.

By Order of the Board
Reliance Global Holdings Limited
Wang Jingyu
Chairlady

Hong Kong, 8 January 2021

As at the date of this announcement, the Board comprises Ms. Wang Jingyu (Chairlady), Mr. Lai Ming Wai (Chief Executive Officer) and Ms. Chan Yuk Yee as Executive Directors and Mr. Yam Kwong Chun, Mr. Chiang Bun and Mr. Chai Chi Keung as Independent Non-executive Directors.