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**CMB WING LUNG BANK LIMITED**

**(招商永隆銀行有限公司)**

*(formerly known as Wing Lung Bank Limited)*

*(incorporated with limited liability in Hong Kong)*

**(the "Issuer")**

**US\$400,000,000 3.75 per cent. Subordinated Notes due 2027**

**(the "2027 Notes")**

**(Stock code: 5029)**

**VOLUNTARY ANNOUNCEMENT  
CHANGE OF NAME OF THE ISSUER**

Reference is made to the notice of the listing dated 22 November 2017 in relation to the 2027 Notes issued by the Issuer. The Issuer hereby informs noteholders that its name has been changed from "Wing Lung Bank Limited (永隆銀行有限公司)" to "CMB Wing Lung Bank Limited (招商永隆銀行有限公司)" with effect from 28 September 2018.

Following the change of name, the stock short name of the 2027 Notes will change to "CMBWL N2711" with effect from 9 a.m. on 15 January 2021.

Hong Kong, 12 January 2021

*As at the date of this announcement, the Directors of CMB Wing Lung Bank Limited are Mr. ZHU Qi, Prof. CHEUNG Yan Leung Stephen, Dr. HONG Bo, Mr. ZHANG Cheng, Mr. ZHU Jiangtao, Ms LI Li, Mr. ZHANG Dong, Mr. LIU Erh Fei, Mr. KWOK Lam Kwong Larry and Mr. WANG Qixin.*