

# ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

### **Offer Price and net proceeds from the Share Offer**

The final Offer Price has been determined at HK\$0.40 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

Based on the final Offer Price of HK\$0.40 per Offer Share, the net proceeds from the Share Offer to be received by the Company after deducting underwriting commissions and estimated expenses payable by the Company in connection with the Share Offer, are estimated to be approximately HK\$41.6 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

### **Applications and indications of interest received**

#### **Public Offer**

The Offer Shares initially offered under the Public Offer have been well over-subscribed. A total of 172,836 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service have been received for a total of 13,855,395,000 Public Offer Shares, representing approximately 443.37 times of the total number of 31,250,000 Public Offer Shares initially available for subscription under the Public Offer.

As the over-subscription in the Public Offer represents more than 100 times of the number of Offer Shares initially available for subscription under the Public Offer, reallocation as disclosed in the section headed “Structure and Conditions of the Share Offer — The Share Offer — Reallocation” in the Prospectus has been applied. The final number of Offer Shares allocated to the Public Offer is 156,250,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Share Offer (without taking into account any Shares to be allotted and issued upon the exercise of the Over-allotment Option and the Shares that may be granted under the Share Award Scheme).

## **Placing**

The Offer Shares initially offered under the Placing have been moderately over-subscribed for approximately 1.5 times of the total number of 281,250,000 Placing Shares initially available for subscription under the Placing. The final number of Offer Shares comprised in the Placing is 156,250,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Share Offer. A total of 90 placees have been allotted 5 board lots of Offer Shares or less, representing approximately 39.5% of the 228 placees under the Placing. A total of 1,300,000 Offer Shares have been allotted to these 90 placees, representing approximately 0.83% of the Placing Shares after reallocation.

The Directors confirm that to the best of their knowledge, information and belief having made reasonable enquiries:

- (i) the Placing is in compliance with the Placing Guidelines (as defined below);
- (ii) no Offer Shares placed by or through the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Placing have been placed with any core connected person (as defined in the Listing Rules) of the Company and the Selling Shareholder, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees;
- (iii) none of the Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, the Selling Shareholder or their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer;
- (iv) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer;

- (v) no Placing Share has been allocated to applicants who are core connected persons (as defined in the Listing Rules), Directors or existing Shareholders of the Company or any of its subsidiaries or their respective close associates (as defined in the Listing Rules) and are not any person or group of persons or any nominees of the foregoing, and none of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executives, Controlling Shareholders, Selling Shareholder or existing Shareholders of the Company or any of its subsidiaries or their respective close associates (as defined in the Listing Rules), and none of the placees or the public who have subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executives, Controlling Shareholders, Selling Shareholder or existing Shareholders of the Company or any of its subsidiaries or their respective close associates (as defined in the Listing Rules) in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/its name or otherwise held by him/it; and
- (vi) at the time of the Listing, the Company will be in compliance with Rules 8.08 and 8.24 of the Listing Rules as (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer; (b) the number of Shares in public hands will satisfy the minimum percentage as required under the Rule 8.08(1) of the Listing Rules; (c) the Company will have at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules; and (d) the three largest public Shareholders do not hold more than 50% of the Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

### **Over-allotment Option**

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters, which is exercisable by the Sole Global Coordinator (for itself and on behalf of the Placing Underwriters) at any time from the Listing Date until the 30th day after the last day for lodging applications under the Public Offer (i.e. 5 February 2021), to require the Company to allot and issue up to an aggregate of 46,875,000 additional Shares, representing 15% of the Offer Shares initially available under the Share Offer, at the Offer Price to cover over-allocations in the Placing (if any). As there has been no over-allocation of Shares in the Placing, no stabilising action will be taken place by the Stabilising Manager, the Over-allotment Option will not be exercised and there will not be any stock borrowing arrangement for the purpose of covering over-allocation in the Placing.

### **Lock-up undertakings**

The Controlling Shareholders are subject to certain lock-up undertakings as set out in the paragraph headed “Lock-up undertakings” in this announcement.

### **Results of allocations**

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at [www.legionconsortium.com](http://www.legionconsortium.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, 12 January 2021;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) (alternatively: [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult)) or **IPO App** with a “search by ID Number/Business Registration Number” function on a 24-hour basis from 8:00 a.m. on Tuesday, 12 January 2021 to 12:00 midnight on Monday, 18 January 2021;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 12 January 2021 to Friday, 15 January 2021 (on a business day excluding Saturday and Sunday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 12 January 2021 to Thursday, 14 January 2021 at all the receiving bank’s designated branches set out in the paragraph headed “Results of allocations” below in this announcement.

### **Despatch/Collection of Share Certificates**

- Applicants who have applied for 1,000,000 or more Public Offer Shares on **WHITE** Application Forms or **HK eIPO White Form** and have provided all information as required by the relevant Application Form and have been successfully or partially successfully allocated Public Offer Shares may collect their share certificates from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 January 2021 or such other date as notified by the Company.

- Individual applicants who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar, Tricor Investor Services Limited.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form**, which have applied for less than 1,000,000 Public Offer Shares, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, will be despatched to the address specified in the relevant Application Forms on Tuesday, 12 January 2021, by ordinary post at their own risks.
- Wholly or partially successful applicants who applied using **YELLOW** Application Forms will have their share certificates issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock account as stated in the **YELLOW** Application Form on Tuesday, 12 January 2021, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Wholly or partially successful applicants who applied via **electronic application instructions** to HKSCC via CCASS will have their share certificates issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account on Tuesday, 12 January 2021 or on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant.
- The Company will publish the results of CCASS Investor Participants' applications together with the results of the Public Offer in the manner described in the section headed "How to Apply for Public Offer Shares — 11. Publication of Results" in the Prospectus. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 12 January 2021 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System.

## **Refund of application monies**

- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheques (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage, the SFC transaction levy and the Stock Exchange trading fee but without interest) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 January 2021.
- If the applicants using **WHITE** or **YELLOW** Application Forms do not collect their refund cheques personally within the time specified for collection, they will be despatched promptly to the address specified in the relevant Application Form on Tuesday, 12 January 2021, by ordinary post at their own risks.
- Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Tuesday, 12 January 2021. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **HK eIPO White Form** application in the form of refund cheque(s) on Tuesday, 12 January 2021, by ordinary post and at their own risks.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, refund of the application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage, the SFC transaction levy and the Stock Exchange trading fee but without interest) will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 12 January 2021.

## **Public float**

The Company confirms that immediately following completion of the Share Offer, the number of Shares in the hands of the public will represent at least 25% of the total issued share capital of the Company and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## **Commencement of dealings**

Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. on Wednesday, 13 January 2021, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 13 January 2021. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 2129.

## **OFFER PRICE AND NET PROCEEDS FROM THE SHARE OFFER**

The final Offer Price has been determined at HK\$0.40 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%). Based on the final Offer Price of HK\$0.40 per Share, the net proceeds from the Share Offer to be received by the Company, after deducting underwriting fees and estimated expenses payable by the Company in connection with the Share Offer, is estimated to be approximately HK\$41.6 million. The Company intends to use the net proceeds as follows:

- approximately HK\$17.7 million or 42.6% of the total net proceeds from the issue of New Shares under the Share Offer will be used for the Strategic Acquisition;
- approximately HK\$16.5 million or 39.7% of the total net proceeds from the issue of New Shares under the Share Offer, will be used for the expansion of the fleet in relation to the trucking services segment and the related labour resources;
- approximately HK\$2.5 million or 6.1% of the total net proceeds from the issue of New Shares under the Share Offer will be used to increase and strengthen the freight forwarding services segment which includes the rental of additional office space and the related increase in labour resources;
- approximately HK\$4.6 million or 11.1% of the total net proceeds from the issue of New Shares under the Share Offer, will be used for the purchase of an accounting and operations system and the related increase in labour resources; and
- the remaining amount of approximately HK\$0.3 million or 0.5% of the total net proceeds from the issue of New Shares under the Share Offer, will be used for the working capital and other general corporate purposes.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of net proceeds from the Share Offer.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

### PUBLIC OFFER

The Company announces that the Offer Shares initially offered under the Public Offer have been well over-subscribed. As at the close of the application lists at 12:00 noon on Wednesday, 6 January 2021, a total of 172,836 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service have been received for a total of 13,855,395,000 Public Offer Shares, representing approximately 443.37 times of the total number of 31,250,000 Public Offer Shares initially available for subscription under the Public Offer.

Of the 172,836 valid applications for a total of 13,855,395,000 Public Offer Shares:

- a total of 172,301 valid applications for a total of 7,498,520,000 Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.52 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 479.91 times of the total number of 15,625,000 Shares initially available for allocation in pool A of the Public Offer); and
- a total of 535 valid applications for a total of 6,356,875,000 Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.52 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to 406.84 times of the total number of 15,625,000 Shares initially available for allocation in pool B of the Public Offer).

A total of 562 multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to dishonoured cheque. No invalid application has been identified. Furthermore, no application for more than 50% of the Public Offer Shares initially available under the Public Offer (that is, more than 15,625,000 Offer Shares) has been identified.

As the over-subscription in the Public Offer represents more than 100 times of the number of Offer Shares initially available for subscription under the Public Offer, reallocation as disclosed in the section headed “Structure and Conditions of the Share Offer — The Share Offer — Reallocation” in the Prospectus has been applied. The final number of Offer Shares allocated to the Public Offer is 156,250,000 Offer



Shares, representing 50% of the total number of Offer Shares initially available under the Share Offer (without taking into account any Shares to be allotted and issued upon the exercise of the Over-allotment Option and the Shares that may be granted under the Share Award Scheme).

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph headed “Basis of allocation of the Public Offer” below.

## **PLACING**

The Offer Shares initially offered under the Placing have been moderately over-subscribed for approximately 1.5 times of the total number of 281,250,000 Placing Shares initially available for subscription under the Placing.

The final number of Offer Shares comprised in the Placing is 156,250,000 Offer Shares, representing 50% of the Offer Shares initially available in the Share Offer. A total of 90 placees have been allotted 5 board lots of Offer Shares or less, representing approximately 39.5% of the 228 placees under the Placing. A total of 1,300,000 Offer Shares have been allotted to these 90 placees, representing approximately 0.83% of the Placing Shares after reallocation.

The Directors confirm that to the best of their knowledge, information and belief having made reasonable enquiries:

- (i) the Placing is in compliance with Appendix 6 to the Listing Rules (the “Placing Guidelines”);
- (ii) no Offer Shares placed by or through the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Placing have been placed with any core connected person (as defined in the Listing Rules) of the Company and the Selling Shareholder, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees;
- (iii) none of the Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, the Selling Shareholder or their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer;

- (iv) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer;
- (v) no Placing Share has been allocated to applicants who are core connected persons (as defined in the Listing Rules), Directors or existing Shareholders (including the Selling Shareholder) of the Company or any of its subsidiaries or their respective close associates (as defined in the Listing Rules) and are not any person or group of persons or any nominees of the foregoing, and none of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executives, Controlling Shareholders, Selling Shareholder or existing Shareholders of the Company or any of its subsidiaries or their respective close associates (as defined in the Listing Rules), and none of the placees or the public who have subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executives, Controlling Shareholders, Selling Shareholder or existing Shareholders of the Company or any of its subsidiaries or their respective close associates (as defined in the Listing Rules) in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/its name or otherwise held by him/it; and
- (vi) at the time of the Listing, the Company will be in compliance with Rules 8.08 and 8.24 of the Listing Rules as (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer; (b) the number of Shares in public hands will satisfy the minimum percentage as required under the Rule 8.08(1) of the Listing Rules; (c) the Company will have at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules; and (d) the three largest public Shareholders do not hold more than 50% of the Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

## SHAREHOLDING CONCENTRATION ANALYSIS

We set out below a summary of allotments results under the Share Offer:

- top 1, 5, 10 and 25 of the placees out of the Placing Shares, total Offer Shares and total issued Shares of the Company upon the Listing:

Placee	Aggregate number of Placing Shares allotted	Shares held upon the Listing	Allotted Shares as % of the Placing Shares (after reallocation)	Allotted Shares as % of the total Offer Shares	% of total issued Shares upon the Listing
Top 1	4,500,000	4,500,000	2.9	1.4	0.4
Top 5	22,365,000	22,365,000	14.3	7.2	1.8
Top 10	41,585,000	41,585,000	26.6	13.3	3.3
Top 25	76,860,000	76,860,000	49.2	24.6	6.1

- top 1, 5, 10 and 25 of all Shareholders out of the Placing Shares, total Offer Shares and total issued Shares of the Company upon the Listing:

Shareholder	Aggregate number of Placing Shares allotted	Shares held upon the Listing	Allotted Shares as % of the Placing Shares (after reallocation)	Allotted Shares as % of the total Offer Shares	% of total issued Shares upon the Listing
Top 1	—	937,500,000	—	—	75.0
Top 5	17,910,000	955,410,000	11.5	5.7	76.4
Top 10	38,025,000	975,525,000	24.3	12.2	78.0
Top 25	75,080,000	1,012,580,000	48.1	24.0	81.0

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

## BASIS OF ALLOCATION OF THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
<b>POOL A</b>			
5,000	120,953	1,324 out of 120,953 applicants to receive 5,000 shares	1.09%
10,000	10,417	228 out of 10,417 applicants to receive 5,000 shares	1.09%
15,000	11,480	377 out of 11,480 applicants to receive 5,000 shares	1.09%
20,000	3,373	147 out of 3,373 applicants to receive 5,000 shares	1.09%
25,000	1,891	103 out of 1,891 applicants to receive 5,000 shares	1.09%
30,000	1,142	75 out of 1,142 applicants to receive 5,000 shares	1.09%
35,000	469	35 out of 469 applicants to receive 5,000 shares	1.07%
40,000	827	71 out of 827 applicants to receive 5,000 shares	1.07%
45,000	331	32 out of 331 applicants to receive 5,000 shares	1.07%
50,000	3,061	329 out of 3,061 applicants to receive 5,000 shares	1.07%
60,000	602	77 out of 602 applicants to receive 5,000 shares	1.07%
70,000	369	55 out of 369 applicants to receive 5,000 shares	1.06%
80,000	470	80 out of 470 applicants to receive 5,000 shares	1.06%
90,000	7,830	1,458 out of 7,830 applicants to receive 5,000 shares	1.03%
100,000	2,467	510 out of 2,467 applicants to receive 5,000 shares	1.03%
200,000	1,874	775 out of 1,874 applicants to receive 5,000 shares	1.03%

<b>NO. OF SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
300,000	1,297	804 out of 1,297 applicants to receive 5,000 shares	1.03%
400,000	466	385 out of 466 applicants to receive 5,000 shares	1.03%
500,000	800	5,000 shares plus 26 out of 800 applicants to receive an additional 5,000 shares	1.03%
600,000	202	5,000 shares plus 48 out of 202 applicants to receive an additional 5,000 shares	1.03%
700,000	113	5,000 shares plus 50 out of 113 applicants to receive an additional 5,000 shares	1.03%
800,000	180	5,000 shares plus 117 out of 180 applicants to receive an additional 5,000 shares	1.03%
900,000	76	5,000 shares plus 65 out of 76 applicants to receive an additional 5,000 shares	1.03%
1,000,000	809	10,000 shares plus 49 out of 809 applicants to receive an additional 5,000 shares	1.03%
2,000,000	431	20,000 shares plus 52 out of 431 applicants to receive an additional 5,000 shares	1.03%
3,000,000	115	30,000 shares plus 21 out of 115 applicants to receive an additional 5,000 shares	1.03%
4,000,000	91	40,000 shares plus 22 out of 91 applicants to receive an additional 5,000 shares	1.03%
5,000,000	74	50,000 shares plus 23 out of 74 applicants to receive an additional 5,000 shares	1.03%
6,000,000	28	60,000 shares plus 11 out of 28 applicants to receive an additional 5,000 shares	1.03%
7,000,000	18	70,000 shares plus 8 out of 18 applicants to receive an additional 5,000 shares	1.03%
8,000,000	12	80,000 shares plus 6 out of 12 applicants to receive an additional 5,000 shares	1.03%
9,000,000	33	90,000 shares plus 17 out of 33 applicants to receive an additional 5,000 shares	1.03%
	<u>172,301</u>		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
<b>POOL B</b>			
10,000,000	353	120,000 shares plus 211 out of 353 applicants to receive an additional 5,000 shares	1.23%
15,000,000	27	180,000 shares plus 24 out of 27 applicants to receive an additional 5,000 shares	1.23%
15,625,000	155	190,000 shares plus 56 out of 155 applicants to receive an additional 5,000 shares	1.23%
	<hr style="width: 100px; margin: 0 auto;"/>		
	<u>535</u>		

## **OVER-ALLOTMENT OPTION**

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters, which is exercisable by the Sole Global Coordinator (for itself and on behalf of the Placing Underwriters) at any time from the Listing Date until the 30th day after the last day for lodging applications under the Public Offer (i.e. 5 February 2021), to require the Company to allot and issue up to an aggregate of 46,875,000 additional Shares, representing 15% of the Offer Shares initially available under the Share Offer, at the Offer Price to cover over-allocations in the Placing (if any). As there has been no over-allocation of Shares in the Placing, no stabilising action will be taken place by the Stabilising Manager, the Over-allotment Option will not be exercised and there will not be any stock borrowing arrangement for the purpose of covering over-allocation in the Placing.

## LOCK-UP UNDERTAKINGS

Pursuant to the respective agreements and/or rules, each of the following Shareholders is subject to certain lock-up undertakings and the following table sets forth the dates when such lock-up periods expire:

Name of Controlling Shareholder	Shares held upon the Listing		Date when the lock-up period expires <sup>(1)</sup>
	Number	Approximate percentage	
Mirana Holdings Limited <sup>(2)</sup>	937,500,000	75%	
Mr. Ng Choon Eng	937,500,000	75%	
— First Six-month Period after the Listing			13 July 2021 <sup>(3)</sup>
— Second Six-month Period after the Listing			13 January 2022

### Notes:

1. The relevant Shares can be dealt with freely on the day after the date indicated (subject to the restrictions disclosed in the Prospectus).
2. Mirana Holdings Limited is wholly owned by Mr. Ng Choon Eng.
3. Except for disposing of, or entering into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, any of the securities that the Shareholder is shown to beneficially own in the Prospectus if, immediately following such disposal or upon the exercise or enforcement of such options, rights, interests or encumbrances, the Shareholder will cease to be a controlling shareholder.

## RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.legionconsortium.com](http://www.legionconsortium.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, 12 January 2021;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) (alternatively: [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult)) or **IPO App** with a "search by ID Number/Business Registration Number" function on a 24-hour basis from 8:00 a.m. on Tuesday, 12 January 2021 to 12:00 midnight on Monday, 18 January 2021;

- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 12 January 2021 to Friday, 15 January 2021 (on a business day excluding Saturday and Sunday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 12 January 2021 to Thursday, 14 January 2021 at all the receiving bank's designated branches as set out below:

### **Bank of China (Hong Kong) Limited**

<b>District</b>	<b>Branch name</b>	<b>Address</b>
<b>Hong Kong Island</b>	King's Road Branch	131-133 King's Road, North Point, Hong Kong
<b>Kowloon</b>	Prince Edward Branch	774 Nathan Road, Kowloon
<b>New Territories</b>	Ma On Shan Plaza Branch	Shop 2103, Level 2, Ma On Shan Plaza, Sai Sha Road, Ma On Shan, New Territories

Applicants applying through a designated CCASS Participant, other than a CCASS Investor Participant, using a **YELLOW** Application Form, should check the number of Public Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant should check the announcement of the results of the Public Offer published by the Company on Tuesday, 12 January 2021, and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 12 January 2021 or such other date as determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 12 January 2021. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account.