

## DESPATCH/COLLECTION OF SHARE CERTIFICATES

Applicants who have applied for 1,000,000 or more Public Offer Shares on **WHITE** Application Forms or **HK eIPO White Form** and have provided all information as required by the relevant Application Form and have been successfully or partially successfully allocated Public Offer Shares may collect their share certificates from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 January 2021 or such other date as notified by the Company.

Individual applicants who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar, Tricor Investor Services Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form**, which have applied for less than 1,000,000 Public Offer Shares, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, will be despatched to the address specified in the relevant Application Forms on Tuesday, 12 January 2021, by ordinary post at their own risks.

Wholly or partially successful applicants who applied using **YELLOW** Application Forms will have their share certificates issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock account as stated in the **YELLOW** Application Form on Tuesday, 12 January 2021, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially successful applicants who applied via **electronic application instructions** to HKSCC via CCASS will have their share certificates issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account on Tuesday, 12 January 2021 or on any other date determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 12 January 2021 or any other date as determined by HKSCC or HKSCC Nominees.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Tuesday, 12 January 2021. HKSCC will also make available to such applicant an activity statement showing the number of Public Offer Shares credited to their CCASS Investor Participant stock accounts (for CCASS Investor Participants to applying by giving **electronic application instructions** to HKSCC).

The Company will publish the results of CCASS Investor Participants' applications together with the results of the Public Offer in the manner described in the section headed "How to Apply for Public Offer Shares — 11. Publication of Results" in the Prospectus. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 12 January 2021 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System.

## **REFUND OF APPLICATION MONIES**

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheques (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage, the SFC transaction levy and the Stock Exchange trading fee but without interest) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 January 2021.

Individual applicants who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar, Tricor Investor Services Limited.

If the applicants using **WHITE** or **YELLOW** Application Forms do not collect their refund cheques personally within the time specified for collection, they will be despatched promptly to the address specified in the relevant Application Form on Tuesday, 12 January 2021, by ordinary post at their own risks.

Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Tuesday, 12 January 2021. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **HK eIPO White Form** application in the form of refund cheque(s) on Tuesday, 12 January 2021, by ordinary post and at their own risks.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, refund of the application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage, the SFC transaction levy and the Stock Exchange trading fee but without interest) will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 12 January 2021.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 12 January 2021. HKSCC will also make available to such applicant an activity statement showing the number of Public Offer Shares credited to their CCASS Investor Participant stock accounts (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) and the amount of refund monies (if any) credited to their designated bank account.

## **PUBLIC FLOAT**

Immediately following the completion of the Share Offer, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. on Wednesday, 13 January 2021, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 13 January 2021. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 2129.

By order of the Board of Directors  
**LEGION CONSORTIUM LIMITED**  
**Ng Choon Eng**  
*Chairman*

Hong Kong, 12 January 2021

*As at the date of this announcement, the executive Directors are Mr. Ng Choon Eng and Mr. Ng Kong Hock, and the independent non-executive Directors are Mr. Yeo Teck Chuan, Mr. Wong Kwun Ho and Mr. Ho Wing Sum.*

*This announcement is available for viewing on the Company's website at [www.legionconsortium.com](http://www.legionconsortium.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).*