

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 30 December 2020 (the “**Prospectus**”) issued by Tat Hong Equipment Service Co., Ltd. (the “**Company**”).*

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In connection with the Global Offering, Fortune (HK) Securities Limited, as Stabilising Manager, its affiliates or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by applicable laws, rules and regulations of Hong Kong, effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any stabilising activity, which, if commenced, will be conducted at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it and may be discontinued at any time, and must be brought to an end within 30 days after the last day for the lodging of applications under the Hong Kong Public Offering. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements including the Securities and Futures (Pricing Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that such stabilising action cannot be taken to support the price of the Offer Shares for longer than the stabilisation period which begins on the Listing Date and is expected to end on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the Offer Shares, and therefore the price of the Shares, could fall. A public announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.tathongchina.com within seven days of the expiration of the stabilisation period.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled at their absolute discretion, to terminate their obligations under the Hong Kong Underwriting Agreement by giving notice in writing to the Company with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 13 January 2021).

Tat Hong Equipment Service Co., Ltd.

達豐設備服務有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 372,720,000 Shares	comprising 291,720,000 new Shares and 81,000,000 Sale Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 37,272,000 Shares	
Number of International Offer Shares	: 335,448,000 Shares	comprising 254,448,000 new Shares and 81,000,000 Sale Shares (subject to the Over-allotment Option)
Final Offer Price	: HK\$1.73 per Offer Share	(exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal Value	: US\$0.08 per Share	
Stock code	: 2153	

Sole Sponsor



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Bookrunners and Joint Lead Managers



Joint Lead Managers

