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IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.



TRACKER FUND OF HONG KONG
a Hong Kong unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap 571) of Hong Kong
Stock Code: 2800

NOTICE TO UNITHOLDERS

Reference is made to the Notice to Unitholders issued on 11 January 2021 (the "**Notice**") in relation to the executive order 13959 signed by the President of the United States of America "Addressing the Threat from Securities Investments that Finance Communist Chinese Military Companies" on 12 November 2020 (the "**Executive Order**") and its implication to Tracker Fund of Hong Kong ("**TraHK**") and the Unitholders.

We, State Street Global Advisors Asia Limited, the manager (the "**Manager**") of TraHK, are writing to inform you that TraHK will resume investments in Sanctioned Entities (defined below) that are constituent companies of the Hang Seng Index with effect from 14 January 2021. Sanctioned Entities are those companies contained in the sanctioned list published by OFAC on its website, which may be subject to OFAC's continuous update: <https://home.treasury.gov/policy-issues/financial-sanctions/sanctions-programs-and-country-information/chinese-military-companies-sanctions>*.

* This website has not been reviewed by the Securities and Futures Commission.

As disclosed in the Prospectus, TraHK's investment objective is to provide investment results that closely correspond to the performance of the Hang Seng Index. The Manager seeks to achieve this investment objective by investing all, or substantially all, of TraHK's assets in shares of constituent companies of the Hang Seng Index in substantially the same weightings as they appear in the Hang Seng Index.

As a result of the Executive Order, TraHK is not appropriate for U.S. Persons to invest. You should consider whether this is an appropriate investment for you.

Unitholders who have any questions concerning this notice may contact State Street Global Advisors Asia Limited, as the Manager of TraHK, at telephone number +852 2103 0100.

State Street Global Advisors Asia Limited
Manager

13 January 2021

STATE STREET GLOBAL
ADVISORS

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.