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DEXIN CHINA HOLDINGS COMPANY LIMITED

德信中国控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 2019)

**ISSUANCE OF ADDITIONAL US\$150,000,000 9.95 %
SENIOR NOTES DUE 2022 (THE “ADDITIONAL NOTES”)
(TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE
US\$200,000,000 9.95 % SENIOR NOTES DUE 2022 ISSUED
BY THE COMPANY ON 3 DECEMBER 2020)
(STOCK CODE: 40497)**

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Notes by Dexin China Holdings Company Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the supplemental offering memorandum relating thereto dated 6 January 2021. Permission for the listing of, and dealing in the Additional Notes is expected to become effective on 14 January 2021.

By Order of the Board

DEXIN CHINA HOLDINGS COMPANY LIMITED

Hu Yiping

Chairman

Hong Kong, 13 January 2021

As of the date of this announcement, the board of directors of the Company comprises Mr. Hu Yiping, Mr. Fei Zhongmin and Ms. Shan Bei as executive directors, Mr. Hu Shihao as a non-executive director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangang and Mr. Chen Hengliu as independent non-executive directors.