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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$562 MILLION 6.35% GREEN SENIOR NOTES DUE 2027 **(the “Notes”, Stock Code: 40517)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the Notes, to be issued by Yuzhou Group Holdings Company Limited (the “**Company**”) by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated 4 January 2021. The listing and permission to deal in the Notes is expected to become effective on or around 14 January 2021.

By Order of the Board
Yuzhou Group Holdings Company Limited
Lam Lung On
Chairman

Hong Kong, 13 January 2021

As at the date of this announcement, the executive directors are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director is Ms. Xie Mei, and the independent non-executive directors are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.