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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Redsun Properties Group Limited

弘陽地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1996)

US\$350,000,000 7.30% Senior Notes due 2025 (the “Notes”)
(Stock Code: 40531)

Joint Bookrunners and Joint Lead Managers

China International Capital Corporation

Deutsche Bank

Credit Suisse

UBS

CCB
International

China CITIC
Bank
International

CMB
International

Guotai Junan
International

Haitong
International

HSBC

J.P. Morgan

Morgan Stanley

Nomura

Standard
Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated 6 January 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Notes is expected to become effective on 14 January 2021.

On behalf of the Board
Redsun Properties Group Limited
Zeng Huansha
Chairman

Hong Kong, 13 January 2021

As of the date of this announcement, the executive directors of the Company are Mr. Zeng Huansha, Mr. He Jie and Mr. Lui Wai Pang; the non-executive director of the Company is Mr. Jiang Daqiang; and the independent non-executive directors of the Company are Mr. Lee Kwok Tung Louis, Mr. Leung Yau Wan John and Mr. Au Yeung Po Fung.