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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1886)

DECISION OF THE LISTING REVIEW COMMITTEE AND CANCELLATION OF LISTING

This announcement is made by the board (the “**Board**”) of directors of China Huiyuan Juice Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the Stock Exchange’s notice of trading halt and the announcement of the Company dated 3 April 2018; and (ii) the announcements of the Company dated 19 April 2018, 30 April 2018, 11 June 2018, 29 June 2018, 20 July 2018, 1 August 2018, 31 August 2018, 28 September 2018, 24 October 2018, 6 November 2018, 30 November 2018, 1 February 2019, 31 March 2019, 7 May 2019, 6 August 2019, 8 November 2019, 31 January 2020, 14 February 2020, 24 February 2020, 28 February 2020, 31 March 2020, 14 April 2020, 14 May 2020, 4 August 2020, 4 November 2020, in relation to, among others, the update on suspension of trading of the Shares (collectively, the “**Prior Announcements**”). Capitalised terms used but not otherwise defined herein shall have the same meanings as those used in the Prior Announcements.

DECISION OF THE LISTING REVIEW COMMITTEE

The review hearing of the Listing Review Committee of the Stock Exchange was heard on 9 December 2020 for a review of the Delisting Decision. On 5 January 2021, the Listing Review Committee notified the Company that the Listing Review Committee decided to uphold the Delisting Decision. The Board is disappointed with and cannot agree with the Listing Review Committee’s decision and the Board is of the view that the Company has already used its best endeavours and utilised all available resources in its attempts to satisfy the Resumption Conditions.

CANCELLATION OF LISTING

On 6 January 2021, the Stock Exchange issued a letter advising the Company that the last day of the listing of the shares of the Company (the “**Shares**”) will be 15 January 2021 (the “**Last Listing Date**”) and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 18 January 2021.

CONSEQUENCES OF THE SHAREHOLDERS

All shareholders and investors of the Company should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

The Shareholders of the Company who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.

By Order of the Board
China Huiyuan Juice Group Limited
Chairman
Ju Xinyan

Beijing, 13 January 2021

As at the date of this announcement, the directors of the Company are Ms. JU Xinyan and Mr. WANG Xinnong as executive directors and Mr. SONG Quanhou, Mr. PAK Wai Keung Martin and Mr. LEE Wen-Chieh as independent non-executive directors.

* *For identification purposes only*