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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



(Incorporated as a public limited company in England and Wales with limited liability) (Registered Number: 966425) (Stock Code: 02888)

U.S.\$1,250,000,000 Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (Stock Code: 40518) (the "Securities")

> Structuring Adviser Standard Chartered Bank

## **Joint Lead Managers**

BNP Paribas Securities Corp., BofA Securities, Inc., J.P. Morgan Securities LLC, Standard Chartered Bank and UBS Securities LLC

Standard Chartered PLC has made an application to The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") for the listing of and permission to deal in the Securities at an initial fixed rate of 4.75% as a debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange) only, as described in the offering circular dated 5 January 2021. The listing of and permission to deal in the Securities is expected to become effective on 15 January 2021.

## For further information please contact:

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> By Order of the Board Amanda Mellor Group Company Secretary

Hong Kong, 14 January 2021

As at the date of this announcement, the Board of Directors of Standard Chartered PLC comprises:

*Chairman:* José María Viñals Iñiguez

Executive Directors: William Thomas Winters, CBE and Andrew Nigel Halford

## Independent Non-Executive Directors:

David Philbrick Conner; Dr Byron Elmer Grote; Christine Mary Hodgson, CBE (Senior Independent Director); Gay Huey Evans, OBE; Naguib Kheraj (Deputy Chairman); Ngozi Okonjo-Iweala; Philip George Rivett; David Tang; Carlson Tong; Jasmine Mary Whitbread; and Maria Ramos