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## **361 Degrees International Limited**

**361 度國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1361)**

**7.25 per cent. Senior Notes due 2021**

**(Bond Stock Code: 5662; ISIN: XS1415758991) (the “2021 Notes”)**

### **COMPLETION OF THE OFFER**

Reference is made to the announcements of the Company dated 4 January 2021 and 13 January 2021 (the “**Announcements**”) in relation to the Offer. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Offer was completed on 15 January 2021. The 2021 Notes repurchased pursuant to the Offer have been cancelled. As of the date of this announcement, after cancellation of the 2021 Notes repurchased pursuant to the Offer, the aggregate principal amount of the 2021 Notes which remains outstanding is US\$127,810,000.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://www.lucid-is.com/degree2021>.

By order of the Board  
**361 Degrees International Limited**  
**Ding Huihuang**  
*Chairman*

Hong Kong, 18 January 2021

*As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely Mr. Ding Wuhao, Mr. Ding Huihuang (Chairman), Mr. Ding Huirong and Mr. Wang Jiabi; and three independent non-executive directors, namely, Mr. Wu Ming Wai Louie, Mr. Hon Ping Cho Terence and Mr. Chen Chuang.*