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FULL CONVERSION AND WITHDRAWAL OF LISTING OF THE BONDS

UNIVERSE TREK LIMITED

(Incorporated in the British Virgin Islands with limited liability)
(the “**Issuer**”)

U.S.\$200,000,000 Zero Coupon Guaranteed Convertible Bonds due 2025

(Stock Code: 40499)

(the “**Bonds**”)

Unconditionally and Irrevocably Guaranteed by



遠東宏信有限公司
FAR EAST HORIZON LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 3360)

(the “**Guarantor**”)

References are made to (i) the announcements of the Guarantor dated 24 November 2020 and 4 December 2020 in relation to the issuance of the Bonds; and (ii) the notices of the Issuer and the Guarantor dated 4 December 2020 in relation to the listing of the Bonds.

On 18 January 2021, all outstanding Bonds have been fully converted into ordinary shares of the Guarantor in accordance with the terms and conditions of the Bonds. Accordingly, there are no outstanding Bonds in issue as at the date of this announcement. The Issuer and the Guarantor have applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on or around 26 January 2021.

Hong Kong, 18 January 2021

As at the date of this announcement, the director of the Issuer is Zhang Yan.

As at the date of this announcement, the executive directors of the Guarantor are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Guarantor are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-jian and Mr. John LAW, and the independent non-executive directors of the Guarantor are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.