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VESTATE GROUP HOLDINGS LIMITED
國投集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1386)

UPDATE ON WINDING UP PETITION

References are made to the announcements of Vestate Group Holdings Limited (the “**Company**”) dated 15 September 2020, 4 December 2020, 9 December 2020, 8 January 2021, and 13 January 2021 (the “**Announcements**”) respectively in relation to, among others, the Petition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in Announcements. The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to update that, at the hearing on 18 January 2021, the Court ordered that the hearing of the Petition be further adjourned to 9:30 a.m. on Monday, 19 April 2021.

The Company will keep its shareholders and investors informed of any significant development of the Petition and the Scheme and will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

By order of the Board
Vestate Group Holdings Limited
ZHU Xiaojun
Chairman

Hong Kong, 18 January 2021

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. ZHU Xiaojun
Mr. KANG Jianming
Ms. CAI Jiaying
Mr. YIN Wansun

Independent non-executive Directors:

Mr. YU Lei
Mr. CHAU Wai Hing
Mr. CHAI Guoqiang