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中國全通(控股)有限公司  
**CHINA ALL ACCESS (HOLDINGS) LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 633)**

**VOLUNTARY ANNOUNCEMENT**  
**BUSINESS UPDATE ON CORPORATE BONDS**

Reference is made to the announcements (the “**Previous Announcements**”) of the Company issued on 4 May 2015 and 25 September 2020 in relation to the Corporate Bonds issued to the Subscribers on 23 January 2015. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Previous Announcements.

As disclosed in the Previous Announcements of the Company, one of the Subscribers filed a Petition (the “**First Petition**”) with the Court of First Instance of the High Court of the Hong Kong for the winding up of the Company. On 16 September 2020, the First Petition was formally withdrawn after hearing submissions. No more winding-up proceedings against the Company was in existence except the petition as will be mentioned below.

The Board of the Company hereby provide update information regarding the Corporate Bonds as follows:

On 15 December 2020, a winding-up petition (the “**Second Petition**”) was filed by another creditor (the “**Second Petitioner**”) with the Court of First Instance of the High Court of the Hong Kong for the winding up of the Company under the provisions of the Companies (Winding Up and Miscellaneous Provision) Ordinance (Chapter 32 of the Laws of Hong Kong) in relation to an alleged Unpaid Amount in the sum of HK\$10,000,000 (comprising of the principal sum of HK\$10,000,000, interest payable of HK\$500,000 and default interest at 9% on the sum of HK\$10,500,000 from 27 January 2020 until full and final payment of this Second Petition).

On 30 December 2020, the Second Petitioner informed the Company upon receiving the Unpaid Amount, the Second Petitioner would agree to withdraw the Second Petition.

The Board believe that once the Company's payment settles the Unpaid Amount on/or before the hearing day on 17 March 2021, the Second Petition will formally be withdrawn and there will be no more winding-up proceedings against the Company. In view of that, no validation of the winding-up petition is required except for effecting the aforesaid payment to the Second Petitioner.

By order of the Board  
**China All Access (Holdings) Limited**  
**Shao Kwok Keung**  
*Chief Executive Officer*

Hong Kong, 18 January 2021

*As at the date of this announcement, the executive Directors are Mr. Chan Yuen Ming and Mr. Shao Kwok Keung; the non-executive Director is Mr. Bao Tiejun; and the independent non-executive Directors are Mr. Wong Che Man Eddy, Mr. Lam Kin Hung Patrick and Mr. Tam Sui Kwan.*