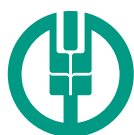


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**中国农业银行**

AGRICULTURAL BANK OF CHINA

**AGRICULTURAL BANK OF CHINA LIMITED**

**中國農業銀行股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1288)**

**U.S. \$650,000,000 0.85 per cent. Notes due 2024**  
**(Stock Code: 40537) (the “2024 Notes”)**

**U.S. \$300,000,000 1.25 per cent. Green Notes due 2026**  
**(Stock Code: 40538) (the “2026 Green Notes”,**  
**together with the 2024 Notes, the “Notes”)**

**issued under the U.S.\$15,000,000,000**  
**Medium Term Note Programme**

*Joint Global Coordinators*

**Agricultural Bank of China**  
**Limited Hong Kong Branch**

**BofA Securities**

**Citigroup**

**Crédit Agricole CIB**

**J.P. Morgan**

**Mizuho Securities**

*Joint Lead Managers*

<b>Bank of China</b>	<b>Bank of Communications</b>	<b>Chiyu Banking Corporation Limited</b>	<b>CLSA</b>	<b>CMB Wing Lung Bank Limited</b>
<b>DBS Bank Ltd.</b>	<b>HSBC</b>	<b>Standard Chartered Bank</b>	<b>Wells Fargo Securities</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by Agricultural Bank of China Limited New York Branch issued under the U.S.\$15,000,000,000 Medium Term Note Programme of Agricultural Bank of China Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 24 August 2020, the supplemental offering circular and the two pricing supplements, all dated 11 January 2021. The listing of, and permission to deal in, the Notes is expected to become effective on 20 January 2021.

Hong Kong, 19 January 2021

*As at the date of this notice, the executive directors are Mr. ZHANG Qingsong and Mr. ZHANG Xuguang; the non-executive directors are Mr. ZHU Hailin, Mr. LIAO Luming, Mr. LI Qiyun, Mr. LI Wei and Mr. WU Jiangtao; and the independent non-executive directors are Ms. XIAO Xing, Mr. WANG Xinxin, Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret and Mr. LIU Shouying.*