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*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 2868)

**ISSUANCE OF  
U.S.\$400,000,000 4.65 PER CENT. GUARANTEED BONDS  
DUE 2026 (THE “BONDS”)  
BY CENTRAL PLAZA DEVELOPMENT LTD. (THE “ISSUER”)  
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY  
BCG CHINASTAR INTERNATIONAL INVESTMENT LIMITED  
AND WITH THE BENEFIT OF A KEEPWELL AND LIQUIDITY  
SUPPORT DEED AND A DEED OF EQUITY INTEREST  
PURCHASE UNDERTAKING BY  
BEIJING CAPITAL GROUP CO., LTD.**

Reference is made to Beijing Capital Land Ltd.'s announcement dated 12 January 2021 in relation to the proposed issuance of the Bonds.

The Bonds were issued by the Issuer on 19 January 2021 and listed on the Singapore Exchange Securities Trading Limited on 20 January 2021.

The relevant documents sent to and published on the website of the Singapore Exchange Securities Trading Limited can be viewed at [www.sgx.com](http://www.sgx.com). For the avoidance of doubt, the content of the website is for information purpose only.

By Order of the Board  
**Beijing Capital Land Ltd.**  
**Lee Sze Wai**  
*Company Secretary*

Hong Kong, 20 January 2021

*The Board as of the date of this announcement comprises Mr. Li Songping (Chairman) who is the non-executive director, Mr. Zhong Beichen (President), Mr. Huang Ziquan, Mr. Hu Weimin and Mr. Fan Shubin who are the executive directors, Ms. Sun Baojie who is the non-executive director, and Mr. Li Wang, Mr. Wong Yik Chung, John and Mr. Liu Xin who are the independent non-executive directors.*