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**浙江滬杭甬高速公路股份有限公司**  
**ZHEJIANG EXPRESSWAY CO., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 0576)**

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Euro230 million zero coupon convertible bonds due 2026**  
**Issue Price: 100 per cent.**  
**(Stock Code: 40526)**

**Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers**  
**(In alphabetical order)**



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of Euro230 million zero coupon convertible bonds due 2026 (the "**Bonds**") of Zhejiang Expressway Co., Ltd. (the "**Company**"), as described in the offering circular of the Company dated 6 January 2021. The Bonds are to be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Hong Kong Stock Exchange) only. The listing of and permission to deal in the Bonds are expected to become effective on or about 21 January 2021.

On behalf of the Board of Directors  
**Zhejiang Expressway Co., Ltd.**  
**YU Zhihong**  
*Chairman*

Hangzhou, the PRC, 20 January 2021

*As at the date of this announcement, the Chairman of the Company is Mr. YU Zhihong; the executive directors of the Company are: Mr. CHEN Ninghui and Ms. LUO Jianhu; the non-executive directors of the Company are: Mr. DAI Benmeng, Mr. YUAN Yingjie and Mr. FAN Ye; and the independent non-executive directors of the Company are: Mr. PEI Ker-Wei, Ms. LEE Wai Tsang, Rosa and Mr. CHEN Bin.*