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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China Huaneng Group (Hong Kong) Treasury
Management Holding Limited**

中国华能集团香港财资管理控股有限公司

(incorporated with limited liability in the British Virgin Islands)

**U.S.\$500,000,000 1.60 per cent. Guaranteed Bonds Due 2026
(Stock Code: 40543)**

**U.S.\$500,000,000 2.70 per cent. Guaranteed Bonds Due 2031
(Stock Code: 40544)**

Issuer Price for the 2026 Bonds: 99.990 per cent.

Issuer Price for the 2031 Bonds: 99.869 per cent.

unconditionally and irrevocably guaranteed by



中国华能集团有限公司
CHINA HUANENG GROUP CO., LTD.

CHINA HUANENG GROUP CO., LTD.

(incorporated with limited liability in the People's Republic of China)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of China

Citigroup

**Agricultural Bank of China Limited
Hong Kong Branch**

Joint Bookrunners and Joint Lead Managers

J.P. Morgan

ICBC (Asia)

Mizuho Securities

**Industrial Bank Co., Ltd.
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the U.S.\$500,000,000 1.60 per cent. Guaranteed Bonds Due 2026 and U.S.\$500,000,000 2.70 per cent. Guaranteed Bonds Due 2031 (the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 12 January 2021. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or around 21 January 2021.

By Order of the Board
**China Huaneng Group (Hong Kong) Treasury
Management Holding Limited**
中国华能集团香港财资管理控股有限公司
Teng Yu
Sole Director

20 January 2021

As at the date of this announcement, the sole director of China Huaneng Group (Hong Kong) Treasury Management Holding Limited 中国华能集团香港财资管理控股有限公司 is Teng Yu.

As at the date of this announcement, the directors of China Huaneng Group Co., Ltd. are Shu Yinbiao, Deng Jianling, Wang Sen, Zhang Fusheng, Zhu Yuanchao, Zou Zhengping and Xu Qiyang.