HUAJIN INTERNATIONAL HOLDINGS LIMITED
華津國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2738)

POSITIVE PROFIT ALERT
DECLARATION AND PAYMENT OF A SPECIAL INTERIM DIVIDEND
AND
CLOSURE OF REGISTER OF MEMBERS

POSITIVE PROFIT ALERT

This announcement is made by Huajin International Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)(the "**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the management accounts of the Group for the year ended 31 December 2020, the Group is expected to record a significant increase by at least 100% in its profit attributable to owners of the Company for the year ended 31 December 2020 as compared to profit attributable to owners of the Company of approximately RMB18,380,000 for the year ended 31 December 2019.

The substantial increase in preliminary unaudited profit was mainly attributable to, among others, (i) the increase in gross profit of the Group primarily resulting from the increase in the sales volume of processed steel products and galvanized steel products contributed by the new production plant in the second half of the year, and (ii) the decrease in the Group's finance costs during the year ended 31 December 2020.

The Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2020. The information contained in this announcement is only a preliminary assessment by the management of the Company based on figures and information made available to the Board as at the date hereof and is not based on any figures or information which has been reviewed by the audit committee or the independent auditors of the Company. The actual audited annual results of the Group for the year ended 31 December 2020 may be different from the financial information disclosed herein and are expected to be published by late March 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

SPECIAL INTERIM DIVIDEND AND CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of the Company dated 11 January 2021 in relation to the date of board meeting of the Company.

The Board is pleased to announce that at the meeting of the Board held on Thursday, 21 January 2021, having considered the business, financial and cash flow position of the Company and the Group, the Board has resolved to declare a special interim dividend (the "**Special Interim Dividend**") of HK$0.098 per ordinary share of the Company, amounting to HK$58,800,000 in total, to the Shareholders whose names appear on the register of members of the Company on Friday, 5 February 2021 (the record date). It is expected that the Special Interim Dividend will be payable in cash on Friday, 19 February 2021.

For determining the entitlement of the Shareholders to receive the Special Interim Dividend, the register of members of the Company will be closed on Thursday, 4 February 2021 and Friday, 5 February 2021, during which period no transfer of shares of the Company will be registered. In order for a shareholder of the Company to qualify for the Special Interim Dividend, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong for registration not later than 4:00 p.m. on Wednesday, 3 February 2021.

By order of the Board
Huajin International Holdings Limited
Xu Songqing
Chairman

Hong Kong, 21 January 2021

As at the date of this announcement, the Board is comprised of Mr. Xu Songqing (Chairman), Mr. Luo Canwen (Chief Executive Officer), Mr. Chen Chunniu and Mr. Xu Songman as executive Directors, Mr. Xu Jianhong as non-executive Director, and Mr. Goh Choo Hwee, Mr. Tam Yuk Sang Sammy and Mr. Wu Chi Keung as independent non-executive Directors.