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FLYKE INTERNATIONAL HOLDINGS LTD.

飛克國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01998)

**DECISION OF THE LISTING COMMITTEE
AND
CANCELLATION OF LISTING OF THE COMPANY**

This announcement is made by Flyke International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (1) the announcement of the Company dated 18 June 2020 in respect of, among other things, (i) the Proposed Restructuring; (ii) proposed adoption of new memorandum and articles; (iii) proposed termination of existing share option scheme and adoption of new share option scheme; and (iv) proposed appointment of proposed directors; (2) the announcements of the Company dated 9 July 2020, 21 July 2020, 30 September 2020 and 30 November 2020 in relation to, among other things, delay in despatch of the Circular; (3) the announcements of the Company dated 3 January 2020, 3 February 2020, 4 May 2020, 3 August 2020, 3 November 2020, 16 November 2020 and 4 January 2021 in relation to the update on progress of resumption; (4) the announcement of the Company dated 31 March 2020 in relation to the interim results for the six months ended 30 June 2019; (5) the announcement of the Company dated 31 March 2020 in relation to the annual results for the year ended 31 December 2019; (6) the announcement of the Company dated 29 June 2020 in relation to results of internal control review; (7) the announcement of the Company dated 31 August 2020 in relation to the interim results for the six months ended 30 June 2020; and (8) the monthly update announcement dated 21 August 2020, 21 September 2020 and 30 October 2020 (collectively, the “**Announcements**”). Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

DECISION OF THE LISTING COMMITTEE

On 15 January 2021, the Stock Exchange issued a letter and informed the Company that on 14 January 2021, the Listing Committee decided to cancel the Company's listing of Shares under Practice Note 17 to the Listing Rules.

CANCELLATION OF LISTING

On 15 January 2021, the Stock Exchange issued a letter advising the Company that the last day of listing of the Shares will be 28 January 2021 (the "**Last Listing Date**") and the listing of the Shares will be cancelled with effect from 9.00 a.m. on 29 January 2021 under the Listing Rules.

CONSEQUENCES TO THE SHAREHOLDERS

All Shareholders and investors should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange or on any stock exchange. Accordingly, there will be no public market for the trading of the Shares, and the Company will no longer be subject to the Listing Rules.

MAINTAINING THE HONG KONG SHARE REGISTER

The board wishes to inform the shareholders that after the Last Listing Date, the Hong Kong register of members (the "**Hong Kong Register**") maintained by Union Registrars Limited will be maintained until further notice. Any shareholders who wish to transfer their shares by way of a sale or otherwise or re-register the shares into the name(s) of the ultimate beneficial owner(s) or a new nominee on the Hong Kong Register, they must submit an original instrument of transfer duly signed by the transferor and transferee and the original share certificate(s) in respect of the relevant share(s) to the Company's Hong Kong branch share registrar and transfer office, Union Registrars Limited at Suites 3301—04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong.

By order of the Board
Flyke International Holdings Limited
CHIN Chang Keng Raymond
Executive Director

Hong Kong, 25 January 2021

As of the date of this announcement, the executive Director is Mr. CHIN Chang Keng Raymond and the independent non-executive Director is Mr. ZHU Guohe.