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**Zhenro Properties Group Limited**  
**正榮地產集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 6158)**

**REDEMPTION AND CANCELLATION OF 9.15% SENIOR NOTES DUE 2022**  
**(ISIN:XS1960071303; Common Code: 196007130; Stock Code: 5878)**

References are made to the announcements of Zhenro Properties Group Limited (the “**Company**”) dated March 8, 2019 and August 19, 2019 (the “**Announcements**”) in relation to the listing of the US\$310,000,000 9.15% Senior Notes due 2022 (the “**March 2019 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the indenture dated March 8, 2019 among the Company, the subsidiary guarantors and Citicorp International Limited, as trustee (the “**March 2019 Trustee**”) entered into in connection with the issue of March 2019 Notes, the Company announces today that it has informed the March 2019 Trustee that all outstanding March 2019 Notes will be redeemed in full on March 8, 2021 (the “**Redemption Date**”) at a redemption price equal to 102.5% of the principal amount thereof, plus accrued and unpaid interest, to (but not including) the Redemption Date.

As of the date of this announcement, the principal amount of the March 2019 Notes is US\$310,000,000.

Upon redemption of the outstanding March 2019 Notes, all the redeemed March 2019 Notes will be cancelled and the Company will apply for withdrawal of the listing of the March 2019 Notes.

By Order of the Board  
**Zhenro Properties Group Limited**  
**Huang Xianzhi**  
*Chairman*

Hong Kong, 26 January 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Huang Xianzhi, Mr. Chan Wai Kin and Mr. Liu Weiliang, the non-executive director of the Company is Mr. Ou Guowei, and the independent non-executive directors of the Company are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Wang Chuanxu and Mr. Lin Hua.*