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Sinic Holdings (Group) Company Limited

新力控股（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 2103)

**OFFER TO PURCHASE FOR CASH
OF ITS OUTSTANDING 11.75% SENIOR NOTES DUE 2021 UP TO
THE MAXIMUM ACCEPTANCE AMOUNT
(ISIN: XS2107314234; Common Code: 210731423)
EXPIRY OF THE OFFER
OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 18 January 2021 in relation to the offer to purchase for cash by the Company of its outstanding 11.75% senior notes (the “**Announcement**”). All capitalised terms used herein have the same meaning as defined in the Announcement, unless otherwise defined.

Please refer to the attached announcement titled “Offer to purchase for cash the outstanding 11.75% senior notes due 2021 up to the maximum acceptance amount (ISIN: XS2107314234; Common Code: 210731423) expiry of the offer” (the “**SGX Announcement**”), which is available on the website of the Singapore Exchange Securities Trading Limited. The posting of the SGX Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

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The SGX Announcement must not be regarded as an inducement to subscribe for or purchase any securities of the Company, and no such inducement is intended. No investment decision should be based on the information contained in the SGX Announcement.

By Order of the Board
Sinic Holdings (Group) Company Limited
ZHANG Yuanlin
Chairman

Hong Kong, 26 January 2021

As at the date of this announcement, the Board of the Company comprises Mr. ZHANG Yuanlin and Ms. TU Jing as executive Directors, and MR. TAM Chi Choi, Mr. AU YEUNG Po Fung and Mr. LIU Xin as independent non-executive Directors.

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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2103)

**OFFER TO PURCHASE FOR CASH
OF ITS OUTSTANDING 11.75% SENIOR NOTES DUE 2021 UP TO THE MAXIMUM
ACCEPTANCE AMOUNT
(ISIN: XS2107314234; Common Code: 210731423)
EXPIRY OF THE OFFER**

Reference is made to the announcement of the Company dated January 18, 2021 (the “Announcement”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

The Offer expired at 4:00 p.m. (London Time) on January 25, 2021. As of the Expiration Deadline, a total of US\$119,355,000 in principal amount of the March 2021 Notes, representing approximately 42.63% of the total outstanding principal amount of the March 2021 Notes have been validly tendered and not withdrawn pursuant to the Offer to Purchase.

The Company has determined to accept for purchase a total of US\$119,355,000 in principal amount of the March 2021 Notes. The Company has accepted such tender of the March 2021 Notes in full if application of proration will otherwise result in either (i) the Company accepting the March 2021 Notes from any Eligible Holder in a principal amount of less than US\$200,000 or (ii) the principal amount of the March 2021 Notes not purchased due to pro rata application being less than US\$200,000. The Purchase Price for the March 2021 Notes is US\$1,010 per US\$1,000 principal amount of the March 2021 Notes accepted for purchase by the Company. Accordingly, the Company will pay (i) an aggregate Purchase Price of US\$120,548,550 for all such March 2021 Notes accepted for purchase, and (ii) Accrued Interest thereon,

in the amount of US\$1,010 per US\$1,000 principal amount of the March 2021 Notes accepted for purchase by the Company, pursuant to the terms of the Offer.

The tendered notes will be subsequently cancelled at settlement, following which US\$160,645,000 in aggregate principal amount of the March 2021 Notes will remain outstanding subject to the terms of the indenture governing the March 2021 Notes.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <http://sites.dfkingltd.com/sinic>.

By Order of the Board
Sinic Holdings (Group) Company Limited
ZHANG Yuanlin
Chairman

Hong Kong, January 26, 2021

As at the date of this announcement, the Board of the Company comprises Mr. ZHANG Yuanlin and Ms. TU Jing as executive Directors, and MR. TAM Chi Choi, Mr. AU YEUNG Po Fung and Mr. LIU Xin as independent non-executive Directors.