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Sinic Holdings (Group) Company Limited

新力控股（集團）有限公司

(於開曼群島註冊成立的有限公司)

(「本公司」，股份代號：2103)

**以現金要約購買
最多為最高接納金額的
發行在外於2021年到期的11.75厘優先票據
(ISIN：XS2107314234；通用代碼：210731423)
要約屆滿
海外監管公告**

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

茲提述本公司於2021年1月18日就本公司以現金要約購買其發行在外的11.75厘優先票據刊發的公告(「該公告」)。除非另有界定，否則本公告所用詞彙具有該公告所賦予的相同涵義。

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承董事會命
新力控股(集團)有限公司
董事長
張園林

香港，2021年1月26日

於本公告日期，本公司董事會包括執行董事張園林先生及涂菁女士，以及獨立非執行董事譚志才先生、歐陽寶豐先生及劉昕先生。

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Sinic Holdings (Group) Company Limited

新力控股（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2103)

**OFFER TO PURCHASE FOR CASH
OF ITS OUTSTANDING 11.75% SENIOR NOTES DUE 2021 UP TO THE MAXIMUM
ACCEPTANCE AMOUNT
(ISIN: XS2107314234; Common Code: 210731423)
EXPIRY OF THE OFFER**

Reference is made to the announcement of the Company dated January 18, 2021 (the “Announcement”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

The Offer expired at 4:00 p.m. (London Time) on January 25, 2021. As of the Expiration Deadline, a total of US\$119,355,000 in principal amount of the March 2021 Notes, representing approximately 42.63% of the total outstanding principal amount of the March 2021 Notes have been validly tendered and not withdrawn pursuant to the Offer to Purchase.

The Company has determined to accept for purchase a total of US\$119,355,000 in principal amount of the March 2021 Notes. The Company has accepted such tender of the March 2021 Notes in full if application of proration will otherwise result in either (i) the Company accepting the March 2021 Notes from any Eligible Holder in a principal amount of less than US\$200,000 or (ii) the principal amount of the March 2021 Notes not purchased due to pro rata application being less than US\$200,000. The Purchase Price for the March 2021 Notes is US\$1,010 per US\$1,000 principal amount of the March 2021 Notes accepted for purchase by the Company. Accordingly, the Company will pay (i) an aggregate Purchase Price of US\$120,548,550 for all such March 2021 Notes accepted for purchase, and (ii) Accrued Interest thereon,

in the amount of US\$1,010 per US\$1,000 principal amount of the March 2021 Notes accepted for purchase by the Company, pursuant to the terms of the Offer.

The tendered notes will be subsequently cancelled at settlement, following which US\$160,645,000 in aggregate principal amount of the March 2021 Notes will remain outstanding subject to the terms of the indenture governing the March 2021 Notes.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <http://sites.dfkingltd.com/sinic>.

By Order of the Board
Sinic Holdings (Group) Company Limited
ZHANG Yuanlin
Chairman

Hong Kong, January 26, 2021

As at the date of this announcement, the Board of the Company comprises Mr. ZHANG Yuanlin and Ms. TU Jing as executive Directors, and MR. TAM Chi Choi, Mr. AU YEUNG Po Fung and Mr. LIU Xin as independent non-executive Directors.