
DEFINITIONS

In this prospectus, unless the context otherwise requires, the following expressions have the following meanings.

“Articles” or “Articles of Association”	the articles of association of the Company adopted on January 18, 2021, which will become effective upon the Listing Date, as amended from time to time, a summary of which is set out in Appendix IV to this prospectus
“associate(s)”	has the meaning ascribed to it under the Listing Rules
“Audio-Visual Permit”	Permit for Dissemination of Audio-Visual Programs via Information Network (《信息網絡傳播視聽節目許可證》)
“Audit Committee”	the audit committee of the Board
“Beijing Chenzhong”	Beijing Chenzhong Technology Co., Ltd. (北京晨鐘科技有限公司), a limited liability company incorporated under the laws of the PRC on July 6, 2017 and our Consolidated Affiliated Entity
“Beijing Danmu”	Beijing Danmu Network Technology Co., Ltd. (北京彈幕網絡科技有限公司), a limited liability company incorporated under the laws of the PRC on October 20, 2015 and our Consolidated Affiliated Entity
“Beijing Hanyu”	Beijing Hanyu Internet Technology Co., Ltd. (北京瀚宇互聯科技有限公司), a limited liability company incorporated under the laws of the PRC on December 12, 2017 and our Consolidated Affiliated Entity
“Beijing Jiawen”	Beijing Jiawen Technology Co., Ltd. (北京嘉文科技有限公司), a limited liability company incorporated under the laws of the PRC on May 6, 2020 and our Consolidated Affiliated Entity
“Beijing Kuaifu’an”	Beijing Kuaifu’an Culture Communication Co., Ltd. (北京快富安文化傳播有限公司), a limited liability company incorporated under the laws of the PRC on September 29, 2017 and our Consolidated Affiliated Entity

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“Beijing Kuaishou”	Beijing Kuaishou Technology Co., Ltd. (北京快手科技有限公司), a limited liability company incorporated under the laws of the PRC on March 20, 2015 and our Consolidated Affiliated Entity
“Beijing Kuaishou Ads”	Beijing Kuaishou Ads Co., Ltd. (北京快手廣告有限公司), a limited liability company incorporated under the laws of the PRC on September 23, 2016 and our indirect wholly-owned subsidiary
“Beijing Mufei”	Beijing Mufei Technology Co., Ltd. (北京慕飛科技有限公司), a limited liability company incorporated under the laws of the PRC on November 7, 2019 and our Consolidated Affiliated Entity
“Beijing Murong”	Beijing Murong Technology Co., Ltd. (北京沐榕科技有限責任公司), a limited liability company incorporated under the laws of the PRC on May 8, 2019 and our Consolidated Affiliated Entity
“Beijing Muyuan”	Beijing Muyuan Technology Co., Ltd. (北京慕遠科技有限公司), a limited liability company incorporated under the laws of the PRC on June 19, 2017 and our Consolidated Affiliated Entity
“Beijing One Smile”	Beijing One Smile Technology and Development Co., Ltd. (北京一笑科技發展有限公司), a limited liability company incorporated under the laws of the PRC on November 29, 2011 and our Consolidated Affiliated Entity
“Beijing Qingque”	Beijing Qingque Technology Co., Ltd. (北京輕雀科技有限公司), a limited liability company incorporated under the laws of the PRC on August 5, 2020 and our Consolidated Affiliated Entity
“Beijing Ruigexing”	Beijing Ruigexing Auctions Co., Ltd. (北京瑞閣興拍賣有限公司), a limited liability company incorporated under the laws of the PRC on September 19, 2018 and our Consolidated Affiliated Entity

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“Beijing Sairui Sidong”	Beijing Sairui Sidong Culture Communication Co., Ltd. (北京賽瑞思動文化傳播有限公司), a limited liability company incorporated under the laws of the PRC on September 25, 2013 and our Consolidated Affiliated Entity
“Beijing Shanggu Kaitian”	Beijing Shanggu Kaitian Technology Co., Ltd. (北京上古開天科技有限公司), a limited liability company incorporated under the laws of the PRC on May 15, 2019 and our Consolidated Affiliated Entity
“Beijing Yunche”	Beijing Yunche Technology Co., Ltd. (北京雲掣科技有限公司), a limited liability company incorporated under the laws of the PRC on September 19, 2018 and our Consolidated Affiliated Entity
“Beijing Zhongbo Keyuan”	Beijing Zhongbo Keyuan Technology Co., Ltd. (北京中博科遠科技有限公司), a limited liability company incorporated under the laws of the PRC on June 20, 2017 and our Consolidated Affiliated Entity
“Board” or “Board of Directors”	our board of Directors
“Business Day” or “business day”	a day on which banks in Hong Kong are generally open for normal banking business and which is not a Saturday, Sunday or public holiday in Hong Kong
“BVI”	the British Virgin Islands
“CAC”	Cyberspace Administration of China (中華人民共和國國家互聯網信息辦公室)
“CAGR”	compound annual growth rate
“Cayman Companies Act” or “Companies Act”	the Companies Act, Cap. 22 (Act 3 of 1961, as consolidated and revised) of the Cayman Islands, as amended, supplemented or otherwise modified from time to time
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC

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“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual, joint individuals or a corporation
“CCASS Participant”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant
“Changsha Kuaishou”	Changsha Kuaishou Culture Communication Co., Ltd. (長沙快手文化傳播有限公司), a limited liability company incorporated under the laws of the PRC on January 3, 2020 and our Consolidated Affiliated Entity
“Chengdu Kuaigou”	Chengdu Kuaigou Technology Co., Ltd. (成都快購科技有限公司), a limited liability company incorporated under the laws of the PRC on October 31, 2019 and our Consolidated Affiliated Entity
“Chengdu Magnetic Engine”	Chengdu Magnetic Engine Media Co., Ltd. (成都磁力引擎傳媒有限公司), a limited liability company incorporated under the laws of the PRC on September 25, 2020 and our indirect wholly-owned subsidiary
“Chengdu Suiyi”	Chengdu Suiyi Culture Communication Co., Ltd. (成都遂意文化傳播有限公司), a limited liability company incorporated under the laws of the PRC on July 5, 2018 and our Consolidated Affiliated Entity
“Class A Shares”	class A ordinary shares of the share capital of the Company with a par value of US\$0.0000053 each, conferring weighted voting rights in the Company such that a holder of a Class A Share is entitled to 10 votes per share on any resolution tabled at the Company’s general meeting, save for resolutions with respect to any Reserved Matters, in which case they shall be entitled to one vote per share

DEFINITIONS

“Class B Shares”	class B ordinary shares of the share capital of the Company with a par value of US\$0.0000053 each, conferring a holder of a Class B Share one vote per share on any resolution tabled at the Company’s general meeting
“Companies Ordinance” or “Hong Kong Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended or supplemented from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended and supplemented from time to time
“Company”, “our Company”, “the Company”, “we” or “us”	Kuaishou Technology (快手科技), an exempted company incorporated in the Cayman Islands with limited liability on February 11, 2014
“connected person(s)”	has the meaning ascribed to it in the Listing Rules
“connected transaction(s)”	has the meaning ascribed to it in the Listing Rules
“Consolidated Affiliated Entities”	the entities we control through the Contractual Arrangements, namely the PRC Holdcos and their respective subsidiaries. For further details of these entities, see “Contractual Arrangements” in this prospectus
“Contractual Arrangements”	the series of contractual arrangements entered into between WFOE, PRC Holdcos and the Registered Shareholders (as applicable), details of which are described in “Contractual Arrangements” in this prospectus
“Controlling Shareholders”	has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to Mr. Su Hua, Mr. Cheng Yixiao, Reach Best and Ke Yong, details of which are set out in “Relationship with Our Controlling Shareholders” in this prospectus
“Corporate Governance Committee”	the corporate governance committee of the Board

DEFINITIONS

“Cosmic Blue”	Cosmic Blue Investments Limited, a limited liability company incorporated under the laws of the BVI on March 16, 2017 and our wholly-owned subsidiary
“COVID-19”	coronavirus disease 2019
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“EIT” or “enterprise income tax”	enterprise income tax of the PRC
“EIT rate”	enterprise income tax rate
“Employee Shareholding Platforms”	Classic One Ventures Limited, Cheers Delight Limited and Extreme Victory Limited, all of which are limited liability companies incorporated under the laws of the BVI
“Fortune Ever”	Fortune Ever Global Limited, a limited liability company incorporated under the laws of Hong Kong on March 25, 2014 and our wholly-owned subsidiary
“Fortune One”	Fortune One Ventures Limited, a limited liability company incorporated under the laws of the BVI which is controlled by Mr. Yin Xin
“GAPP”	General Administration of Press and Publication of the PRC (中華人民共和國新聞出版總署)
“GDP”	gross domestic product
“Global Offering”	the Hong Kong Public Offering and the International Offering
“ GREEN Application Form(s)”	the application form(s) to be completed by the White Form eIPO service provider, Computershare Hong Kong Investor Services Limited

DEFINITIONS

“Group”, “our Group” or “the Group”	our Company and our subsidiaries and our Consolidated Affiliated Entities, or where the context so requires, in respect of the period before our Company became the holding company of our present subsidiaries, the subsidiaries as if they were the subsidiaries of our Company at the time
“Guangzhou Xinxing”	Guangzhou Xinxing Ads Co., Ltd. (廣州欣星廣告有限公司), a limited liability company incorporated under the laws of the PRC on September 13, 2017 and our indirect wholly-owned subsidiary
“Guizhou Fankuai”	Guizhou Fankuai Culture Communication Co., Ltd. (貴州省梵快文化傳播有限公司), a limited liability company incorporated under the laws of the PRC on March 5, 2019 and our Consolidated Affiliated Entity
“Guizhou Fanxin Lingzhi”	Guizhou Fanxin Lingzhi Information Technology Co., Ltd. (貴州省梵心靈指信息技術有限公司), a limited liability company incorporated under the laws of the PRC on March 5, 2019 and our Consolidated Affiliated Entity
“Hainan Ziyi”	Hainan Ziyi Technology Co., Ltd. (海南子依科技有限公司), a limited liability company incorporated under the laws of the PRC on May 8, 2019 and our Consolidated Affiliated Entity
“Hangzhou Xinji”	Hangzhou Xinji Ads Co., Ltd. (杭州欣霽廣告有限公司), a limited liability company incorporated under the laws of the PRC on March 25, 2019 and our indirect wholly-owned subsidiary
“Hangzhou Youqu”	Hangzhou Youqu Network Co., Ltd. (杭州遊趣網絡有限公司), a limited liability company incorporated under the laws of the PRC on July 7, 2008 and our Consolidated Affiliated Entity
“HK\$” or “Hong Kong dollars” or “HK dollars” or “cents”	Hong Kong dollars and cents respectively, the lawful currency of Hong Kong

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“HKSCC”	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly-owned subsidiary of HKSCC
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Offer Shares”	the 9,130,500 Class B Shares initially offered by our Company for subscription pursuant to the Hong Kong Public Offering (subject to reallocation and adjustments as described in “Structure of the Global Offering” in this prospectus)
“Hong Kong Public Offering”	the offer of the Hong Kong Offer Shares for subscription by the public in Hong Kong at the Offer Price on the terms and conditions described in this prospectus and the GREEN Application Form
“Hong Kong Share Registrar”	Computershare Hong Kong Investor Services Limited
“Hong Kong Stock Exchange” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Hong Kong Underwriters”	the underwriters of the Hong Kong Public Offering listed in “Underwriting — Hong Kong Underwriters” in this prospectus
“Hong Kong Underwriting Agreement”	the underwriting agreement dated January 25, 2021 relating to the Hong Kong Public Offering and entered into, among others, our Company, the Joint Sponsors, the Joint Representatives and the Hong Kong Underwriters as further described in “Underwriting — Underwriting Arrangements — Hong Kong Public Offering — Hong Kong Underwriting Agreement” in this prospectus
“Huai’an Kangxiangfu”	Huai’an Kangxiangfu Culture Communication Co., Ltd. (淮安康祥福文化傳播有限公司), a limited liability company incorporated under the laws of the PRC on January 9, 2017 and our Consolidated Affiliated Entity

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“Huai’an Shuangxin”	Huai’an Shuangxin Culture Communication Co., Ltd. (淮安雙馨文化傳播有限公司), a limited liability company incorporated under the laws of the PRC on August 7, 2020 and our Consolidated Affiliated Entity
“Huai’an Xingyi”	Huai’an Xingyi Culture Communication Co., Ltd. (淮安興藝文化傳播有限公司), a limited liability company incorporated under the laws of the PRC on August 1, 2017 and our Consolidated Affiliated Entity
“Huankuai Technology”	Beijing Huankuai Technology Co., Ltd. (北京歡快科技有限公司), a limited liability company incorporated under the laws of the PRC on January 17, 2018 and our Consolidated Affiliated Entity
“Huayi Huilong”	Beijing Huayi Huilong Network Technology Co., Ltd. (北京華藝匯龍網絡科技有限公司), a limited liability company incorporated under the laws of the PRC on November 6, 2006 and our Consolidated Affiliated Entity
“IASB”	International Accounting Standards Board
“ICB License”	the internet cultural business license (《網絡文化經營許可證》)
“ICP License”	the value-added telecommunications business operating license (《增值電信業務經營許可證》) for internet information service
“IFRS”	International Financial Reporting Standards, amendments and interpretations issued by the IASB
“independent third party(ies)”	person(s) or company(ies) and their respective ultimate beneficial owner(s), who/which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, is/are not connected with our Group or our connected persons

DEFINITIONS

“International Offer Shares”	the 356,088,100 Class B Shares, being initially offered in the International Offering together with, where relevant, any additional Class B Shares to be sold or issued pursuant to the exercise of the Over-allotment Option (subject to reallocation and adjustments as described in “Structure of the Global Offering” in this prospectus)
“International Offering”	the offering of the International Offer Shares by our Company through the International Underwriters at the Offer Price in offshore transactions outside the United States in accordance with Regulation S under the U.S. Securities Act and within the United States to QIBs as defined in Rule 144A under the U.S. Securities Act or any other available exemption from registration under the U.S. Securities Act, as further described in “Structure of the Global Offering” in this prospectus
“International Underwriters”	the international underwriters for the International Offering, that are expected to enter into the International Underwriting Agreement to underwrite the International Offering
“International Underwriting Agreement”	the underwriting agreement expected to be entered into on or around January 29, 2021 by, among others, our Company, the Joint Representatives and the International Underwriters in respect of the International Offering, as further described in “Underwriting — Underwriting Arrangements — The International Offering” in this prospectus
“iResearch”	Shanghai iResearch Co., Ltd., China, an industry consultant
“iResearch Report”	the industry report in respect of the Global Offering issued by iResearch
“Jiangsu Huafu”	Jiangsu Huafu Video Technology Co., Ltd. (江蘇華福視頻科技有限公司), a limited liability company incorporated under the laws of the PRC on March 2, 2017 and our Consolidated Affiliated Entity
“Joint Bookrunners”	the joint bookrunners as named in the section headed “Directors and Parties Involved in the Global Offering” of this prospectus

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“Joint Global Coordinators”	the joint global coordinators as named in the section headed “Directors and Parties Involved in the Global Offering” of this prospectus
“Joint Lead Managers”	the joint lead manager as named in the section headed “Directors and Parties Involved in the Global Offering” of this prospectus
“Joint Representatives”	Morgan Stanley Asia Limited (in relation to Hong Kong Public Offering only), Morgan Stanley & Co. International plc (in relation to International Offering only), Merrill Lynch (Asia Pacific) Limited and China Renaissance Securities (Hong Kong) Limited
“Joint Sponsors”	Morgan Stanley Asia Limited, Merrill Lynch Far East Limited and China Renaissance Securities (Hong Kong) Limited
“Jovial Star”	Jovial Star Global Limited, a limited liability company incorporated under the laws of the BVI which is controlled by Mr. Yang Yuanxi
“Kuaishou Smart Cloud”	Kuaishou Smart Cloud (Ulanhabu) Technology Co., Ltd. (快手智能云(烏蘭察布)科技有限公司), a limited liability company incorporated under the laws of the PRC on May 29, 2020 and our Consolidated Affiliated Entity
“Ke Yong”	Ke Yong Limited, a limited liability company incorporated under the laws of the BVI which is controlled by Mr. Cheng Yixiao
“Latest Practicable Date”	January 18, 2021, being the latest practicable date prior to the printing of this prospectus for the purpose of ascertaining certain information contained in this prospectus
“Listing”	the listing of our Class B Shares on the Main Board of the Stock Exchange
“Listing Committee”	the Listing Committee of the Stock Exchange
“Listing Date”	the date, expected to be on or about February 5, 2021 on which dealings in the Class B Shares first commence on the Stock Exchange

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“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended, supplemented or otherwise modified from time to time)
“Main Board”	the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the Growth Enterprise Market of the Stock Exchange
“Memorandum” or “Memorandum of Association”	the memorandum of association of our Company (as amended from time to time), adopted on January 18, 2021, which will become effective upon the Listing Date, a summary of which is set out in Appendix IV to this prospectus
“MIIT”	Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“MCT”	Ministry of Culture and Tourism of the PRC (中華人民共和國文化和旅遊部)
“MOC”	Ministry of Culture of the PRC (中華人民共和國文化部) (since March 2018 known as the MCT)
“MOFCOM”	Ministry of Commerce of the PRC (中華人民共和國商務部)
“Nomination Committee”	the nomination committee of the Board
“NPPA”	National Press and Publication Administration of the PRC (中華人民共和國國家新聞出版署)
“NRTA”	National Radio and Television Administration of the PRC (中華人民共和國國家廣播電視總局)
“Offer Price”	the final offer price per Offer Share in Hong Kong dollars (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of not more than HK\$115.00 and expected to be not less than HK\$105.00, at which the Offer Shares are to be subscribed for and to be determined in the manner further described in “Structure of the Global Offering — Pricing and Allocation” in this prospectus

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“Offer Share(s)”	the Hong Kong Offer Shares and the International Offer Shares together with, where relevant, any additional Class B Shares to be sold or issued pursuant to the exercise of the Over-allotment Option
“Option Grantors”	Reach Best, Mr. Su Hua, Ke Yong and Mr. Cheng Yixiao
“Option Shares”	the 54,782,700 Class B Shares to be sold or issued pursuant to the exercise of the Over-allotment Option (comprising up to 50,737,300 new Class B Shares to be issued by our Company and up to 4,045,400 Class B Shares to be sold by the Option Grantors)
“Over-allotment Option”	pursuant to the International Underwriting Agreement, the option to be granted by the Company and the Option Grantors to the International Underwriters, exercisable by the Joint Representatives (for themselves and on behalf of the International Underwriters), pursuant to which the Option Grantors may be required to sell up to an aggregate of 4,045,400 additional Class B Shares and our Company may be required to allot and issue up to an aggregate of 50,737,300 additional Class B Shares at the Offer Price to cover, among other things, over-allocation, if any, in the International Offering. For further details, see “Structure of the Global Offering” in this prospectus
“Post-IPO RSU Scheme”	the post-IPO restricted share unit scheme adopted by the Company on January 18, 2021, the principal terms of which are set out in “Statutory and General Information — 6. Post-IPO RSU Scheme” in Appendix V to this prospectus
“Post-IPO Share Option Scheme”	the post-IPO share option scheme adopted by our Company on January 18, 2021, the principal terms of which are set out in “Statutory and General Information — 5. Post-IPO Share Option Scheme” in Appendix V to this prospectus
“PRC” or “China”	the People’s Republic of China, but for the purposes of this prospectus only (unless otherwise indicated) excluding Hong Kong, the Macau Special Administrative Region and Taiwan

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“PRC Holdcos”	(i) Hangzhou Youqu, (ii) Huayi Huilong, (iii) Beijing One Smile, (iv) Beijing Mufei, (v) Beijing Jiawen, (vi) Beijing Hanyu, (vii) Beijing Murong, (viii) Guizhou Fankuai, (ix) Beijing Zhongbo Keyuan, (x) Sichuan Fuyuanchun (this company is in the process of being deregistered), (xi) Huankuai Technology, (xii) Guizhou Fanxin Lingzhi, (xiii) Huai’an Shuangxin and (xiv) Beijing Qingque
“PRC Legal Advisor”	Haiwen & Partners, acting as legal counsel as to PRC law to our Company
“Preferred Shares” or “preferred shares”	collectively, Series A Preferred Shares, Series B Preferred Shares, Series B-1 Preferred Shares, Series C Preferred Shares, Series C-1 Preferred Shares, Series D Preferred Shares, Series D-1 Preferred Shares, Series E Preferred Shares, Series E-1 Preferred Shares, Series F-1 Preferred Shares, and Series F-2 Preferred Shares
“Pre-IPO ESOP”	the pre-IPO employee incentive scheme adopted by the Company dated February 6, 2018 as amended from time to time, the principal terms of which are set out in “Statutory and General Information — 4. Pre-IPO ESOP” in Appendix V to this prospectus
“Pre-IPO Investments”	the investments made by the Pre-IPO Investors, the principal terms of which are summarized in “History and Corporate Structure — Pre-IPO Investments” in this prospectus
“Pre-IPO Investor(s)”	holders of ordinary shares and holders of Preferred Shares other than the WVR Beneficiaries
“Price Determination Date”	the date, expected to be on or around January 29, 2021 on which the Offer Price is determined, or such later time as the Joint Representatives (for themselves and on behalf of the Underwriters) and our Company may agree, but in any event no later than February 2, 2021
“prospectus”	this prospectus being issued in connection with the Hong Kong Public Offering

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“QIBs”	qualified institutional buyers within the meaning of Rule 144A
“Qrite”	Qrite Technology Limited, an exempted company incorporated under the laws of the Cayman Islands on January 16, 2015 and our wholly-owned subsidiary
“Radio and Television Production Operation License”	Radio and TV Programs Production and Operation License (《廣播電視節目製作經營許可證》)
“Reach Best”	Reach Best Developments Limited, a limited liability company incorporated under the laws of the BVI which is controlled by Mr. Su Hua
“Registered Shareholders”	the registered shareholders of the PRC Holdcos
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration Committee”	the remuneration committee of the Board
“Reserved Matters”	those matters resolutions with respect to which each Share is entitled to one vote at general meetings of our Company pursuant to the Articles of Association, being: (i) any amendment to the Memorandum or Articles, including the variation of the rights attached to any class of shares, (ii) the appointment, election or removal of any independent non-executive Director, (iii) the appointment or removal of our auditors, and (iv) the voluntary liquidation or winding-up of our Company
“RMB” or “Renminbi”	the lawful currency of the PRC
“Rule 144A”	Rule 144A under the U.S. Securities Act
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAIC”	State Administration for Industry and Commerce of the PRC (中華人民共和國國家工商行政管理總局) (since March 2018 known as the State Administration for Market Regulation (國家市場監督管理總局) (the “SAMR”))

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“SAPPRFT”	State Administration of Press, Publication, Radio, Film and Television of the PRC (中華人民共和國國家新聞出版廣播電視總局), formerly known as the GAPP, the SARFT and since March 2018 was reformed and now known as the NRTA
“SARFT”	State Administration of Radio, Film and Television of the PRC (中華人民共和國國家廣播電影電視總局)
“SAT”	State Taxation Administration of the PRC (中華人民共和國國家稅務總局)
“Series A Preferred Share(s)”	the series A preferred shares of par value US\$0.0000053 per share in the authorized share capital of our Company, of which 356,224,601 shares are in issue as of the Latest Practicable Date
“Series B Preferred Share(s)”	the series B preferred shares of par value US\$0.0000053 per share in the authorized share capital of our Company, of which 474,997,455 shares are in issue as of the Latest Practicable Date
“Series B-1 Preferred Share(s)”	the series B-1 preferred shares of par value US\$0.0000053 per share in the authorized share capital of our Company, of which 6,416,275 shares are in issue as of the Latest Practicable Date
“Series C Preferred Share(s)”	the series C preferred shares of par value US\$0.0000053 per share in the authorized share capital of our Company, of which 282,319,024 shares are in issue as of the Latest Practicable Date
“Series C-1 Preferred Share(s)”	the series C-1 preferred shares of par value US\$0.0000053 per share in the authorized share capital of our Company, of which 42,728,141 shares are in issue as of the Latest Practicable Date
“Series D Preferred Share(s)”	the series D preferred shares of par value US\$0.0000053 per share in the authorized share capital of our Company, of which 186,068,877 shares are in issue as of the Latest Practicable Date

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“Series D-1 Preferred Share(s)”	the series D-1 preferred shares of par value US\$0.0000053 per share in the authorized share capital of our Company, of which 407,236,905 shares are in issue as of the Latest Practicable Date
“Series E Preferred Share(s)”	the series E preferred shares of par value US\$0.0000053 per share in the authorized share capital of our Company, of which 200,120,473 shares are in issue as of the Latest Practicable Date
“Series E-1 Preferred Share(s)”	the series E-1 preferred shares of par value US\$0.0000053 per share in the authorized share capital of our Company, of which 34,306,363 shares are in issue as of the Latest Practicable Date
“Series F-1 Preferred Share(s)”	the series F-1 preferred shares of par value US\$0.0000053 per share in the authorized share capital of our Company, of which 104,576,622 shares are in issue as of the Latest Practicable Date
“Series F-2 Preferred Share(s)”	the series F-2 preferred shares of par value US\$0.0000053 per share in the authorized share capital of our Company, of which 354,162,343 shares are in issue as of the Latest Practicable Date
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO” or “Securities and Futures Ordinance”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended or supplemented from time to time
“Shanghai Xinji”	Shanghai Xinji Ads Co., Ltd. (上海欣霽廣告有限公司), a limited liability company incorporated under the laws of the PRC on March 6, 2019 and our indirect wholly-owned subsidiary
“Shanghai Xinxing”	Shanghai Xinxing Multimedia Technology Co., Ltd. (上海欣星多媒體科技有限公司), a limited liability company incorporated under the laws of the PRC on April 12, 2018 and our indirect wholly-owned subsidiary

DEFINITIONS

“Shareholder(s)”	holder(s) of our Shares
“Share(s)”	the Class A Shares and Class B Shares in the capital of our Company, as the context so requires
“Share Option Disclosure Requirements”	the requirements set out under Rule 17.02(1)(b) of, and paragraph 27 of Appendix 1A to, the Listing Rules, and paragraph 10(d) of Part I of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance
“Sichuan Fuyuanchun”	Sichuan Fuyuanchun Culture Communication Co., Ltd. (四川福源春文化傳播有限公司), a limited liability company incorporated under the laws of the PRC on October 17, 2018 and our Consolidated Affiliated Entity. Sichuan Fuyuanchun is in the process of being deregistered
“Sichuan Kuaishou”	Sichuan Kuaishou Internet Information Technology Co., Ltd, (四川快手互聯網信息有限公司), a limited liability company incorporated under the laws of the PRC on May 25, 2020 and our Consolidated Affiliated Entity
“Stabilizing Manager”	Morgan Stanley Asia Limited
“State”	the central government of the PRC, including all governmental subdivisions (including provincial, municipal and other regional or local government entities) and its organs or, as the context requires, any of them
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Stock Borrowing Agreement”	the stock borrowing agreement to be entered into on or about the Price Determination Date among Morgan Stanley & Co. International plc, Reach Best and Ke Yong
“subsidiary” or “subsidiaries”	has the meaning ascribed to it under the Companies Ordinance
“substantial shareholder”	has the meaning ascribed to it in the Listing Rules
“Takeovers Code”	Code on Takeovers and Mergers and Share Buy-backs issued by the SFC
“Tencent”	Tencent Holdings Limited (HKEx Stock Code: 700), or Tencent Holdings Limited and/or its subsidiaries, as the case may be

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“Tianjin Huilong”	Tianjin Huilong Culture Communication Co., Ltd. (天津匯龍文化傳播有限公司), a limited liability company incorporated under the laws of the PRC on February 1, 2018 and our Consolidated Affiliated Entity
“Track Record Period”	the period comprising the three financial years ended December 31, 2017, 2018 and 2019, and the nine months ended September 30, 2020
“Underwriters”	the Hong Kong Underwriters and the International Underwriters
“Underwriting Agreements”	the Hong Kong Underwriting Agreement and the International Underwriting Agreement
“United States” or “U.S.”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“US\$”, “USD” or “U.S. dollars”	United States dollars, the lawful currency for the time being of the United States
“U.S. Securities Act”	the U.S. Securities Act of 1933, as amended and supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
“VAT”	value-added tax
“VIE” or “VIEs”	variable interest entity or variable interest entities
“WFOE” or “Beijing Dajia”	Beijing Dajia Internet Information Technology Co., Ltd. (北京達佳互聯信息技術有限公司), a limited liability company incorporated under the laws of the PRC on July 2, 2014 and our indirect wholly-owned subsidiary
“ White Form eIPO ”	the application for Hong Kong Offer Shares to be issued in the applicant’s own name by submitting applications online through the designated website of White Form eIPO Service Provider at www.eipo.com.hk
“ White Form eIPO Service Provider”	Computershare Hong Kong Investor Services Limited

DEFINITIONS

“Wuhan Kuaishou”	Wuhan Kuaishou Multimedia Technology Co., Ltd. (武漢快手多媒體技術有限公司), a limited liability company incorporated under the laws of the PRC on February 27, 2018 and our Consolidated Affiliated Entity
“Wuhan Yuji”	Wuhan Yuji Technology Co., Ltd. (武漢雨霽科技有限公司), a limited liability company incorporated under the laws of the PRC on September 11, 2019 and our Consolidated Affiliated Entity
“WVR” or “weighted voting right”	has the meaning ascribed to it in the Listing Rules
“WVR Beneficiaries”	has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to Mr. Su Hua and Mr. Cheng Yixiao, being the holders of the Class A Shares, entitling each to weighted voting rights, details of which are set out in “Share Capital”
“WVR Structure”	has the meaning ascribed to it in the Listing Rules
“Xiangxi Kuaishou”	Xiangxi Kuaishou Technology Service Co., Ltd. (湘西快手技術服務有限公司), a limited liability company incorporated under the laws of the PRC on October 11, 2019 and our Consolidated Affiliated Entity
“Xingzhen Technology”	Xingzhen Technology (Shanghai) Co., Ltd. (星臻科技(上海)有限公司), a limited liability company incorporated under the laws of the PRC on October 19, 2020, and our Consolidated Affiliated Entity
“Xiong’an Kuaishou”	Hebei Xiong’an Kuaishou Technology Co., Ltd. (河北雄安快手科技有限公司), a limited liability company incorporated under the laws of the PRC on July 13, 2018 and our Consolidated Affiliated Entity
“Yooeee Xingji”	Yooeee Xingji (Beijing) Technology Co., Ltd. (遊藝星際(北京)科技有限公司), a limited liability company incorporated under the laws of the PRC on November 3, 2006 and our Consolidated Affiliated Entity
“%”	per cent.

DEFINITIONS

In this prospectus, the terms “associate”, “close associate”, “connected person”, “core connected person”, “connected transaction”, “controlling shareholder” and “substantial shareholder” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

Certain amounts and percentage figures included in this prospectus have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this prospectus in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.