

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the **GREEN** Application Form;
- (b) the written consents referred to in the section headed “Statutory and General Information — 7. Other information — 7.8 Qualifications and consents of experts” in Appendix V to this prospectus;
- (c) copies of the material contracts referred to in the section headed “Statutory and General Information — 2. Further Information about our Business — 2.1. Summary of material contracts” in Appendix V to this prospectus; and
- (d) the statement of particulars of the Option Grantors.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Latham & Watkins LLP at 18th Floor, One Exchange Square, 8 Connaught Place, Central, Hong Kong, during normal business hours up to and including the day which is 14 days from the date of this prospectus:

- (a) the Memorandum and Articles of Association;
- (b) the Accountant’s Report prepared by PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the report on the unaudited pro forma financial information from PricewaterhouseCoopers, the text of which is set out in Appendix II to this prospectus;
- (d) the letter from PricewaterhouseCoopers and the Joint Sponsors relating to the loss estimate, the texts of which are set out in Appendix III to this prospectus;
- (e) the audited consolidated financial statements of our Group for the three years ended December 31, 2017, 2018 and 2019, and the nine months ended September 30, 2020;
- (f) the report issued by Shanghai iResearch Co., Ltd., China, the summary of which is set out in the section headed “Industry Overview” in this prospectus;

- (g) the legal opinion issued by Haiwen & Partners, our PRC Legal Advisor, in respect of certain aspects of our Group in the PRC;
- (h) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our Cayman legal advisors, in respect of certain aspects of the Cayman Companies Act referred to in Appendix IV to this prospectus;
- (i) the material contracts referred to in the section headed “Statutory and General Information — 2. Further Information about our Business — 2.1 Summary of material contracts” in Appendix V to this prospectus;
- (j) the written consents referred to in the section headed “Statutory and General Information — 7. Other Information — 7.8 Qualifications and consents of experts” in Appendix V to this prospectus;
- (k) the service contracts and letters of appointment referred to in the section headed “Statutory and General Information — 3. Further Information about our Directors and Substantial Shareholders — 3.3 Directors’ service contracts and appointment letter” in Appendix V to this prospectus;
- (l) the terms of the Pre-IPO ESOP;
- (m) the terms of the Post-IPO Share Option Scheme;
- (n) the terms of the Post-IPO RSU Scheme;
- (o) the Cayman Companies Act; and
- (p) the statement of particulars of the Option Grantors.