

27 January 2021

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Polytec Asset Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Intellinsight Holdings Limited	26 January 2021	Purchase	49,060,000	\$1.4700	2,601,206,918	58.5994%

End

Note:

Intellinsight Holdings Limited is the Offeror.

Dealings were made for its own account.

Intellinsight Holdings Limited is ultimately owned by Or Wai Sheun.