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枫叶教育

**China Maple Leaf Educational Systems Limited**

**中國楓葉教育集團有限公司\***

**(the “Company”)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1317)**

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**US\$125,000,000 2.25 PER CENT. CONVERTIBLE BONDS DUE 2026**

**(the “Bonds”)**

**(Stock Code: 40564)**

**Sole Global Coordinator and Sole Bookrunner**



\* For identification purposes only

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 22 January 2021. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 28 January 2021.

By order of the Board  
**China Maple Leaf Educational Systems Limited**  
**Mr. Shu Liang Sherman Jen**  
*Chairman and Chief Executive Officer*

Hong Kong, 27 January 2021

*As at the date of this announcement, the directors of the Company are Mr. Shu Liang Sherman Jen, Ms. Jingxia Zhang and Mr. James William Beeke as Executive Directors; and Mr. Peter Humphrey Owen, Dr. Alan Shaver and Mr. Lap Tat Arthur Wong as Independent Non-executive Directors.*