

28 January 2021

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Polytec Asset Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Intellinsight Holdings Limited	27 January 2021	Purchase	7,810,000	\$1.4700	2,609,016,918	58.7753%

End

Note:

Intellinsight Holdings Limited is the Offeror.

Dealings were made for its own account.

Intellinsight Holdings Limited is ultimately owned by Or Wai Sheun.