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## **China Success Finance Group Holdings Limited**

**中國金融發展（控股）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3623)**

### **CONVERSION OF CONVERTIBLE BONDS**

References are made to the announcements of China Success Finance Group Holdings Limited (the “**Company**”) respectively dated 13 November 2020, 11 January 2019, dated 31 December 2018 and 27 December 2018 (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless defined otherwise.

### **CONVERSION OF CONVERTIBLE BONDS**

On 28 January 2021, the Company received a conversion notice from Chance Talent Management Limited (the “**Purchaser**”), which is indirectly and wholly-owned by CCB International (Holdings) Limited, in respect of partial conversion of the Convertible Bonds in an aggregate principal amount of HK\$10,000,000 at the conversion price of HK\$1.09 per Share (the “**Conversion**”).

As a result of the Conversion, the Company allotted and issued a total of 9,174,312 Conversion Shares (the “**Conversion Shares**”) to the Purchaser, representing approximately 1.69% of the number of issued Shares as enlarged by the allotment and issue of the Conversion Shares. The Conversion Shares rank *pari passu* with all the existing Shares as at the date of allotment and among themselves in all respects. The aggregate outstanding principal amount of the Convertible Bonds will be reduced to HK\$64,000,000 immediately after the Conversion. The issued share capital of the Company has been increased to 543,013,624 Shares upon allotment and issue of the Conversion Shares.

By order of the Board

**China Success Finance Group Holdings Limited**

**Zhang Tiewei**

*Chairman and Executive Director*

Hong Kong, 28 January 2021

*As at the date of this announcement, the Board comprises (i) five executive directors, namely, Mr. Zhang Tiewei, Mr. Li Bin, Ms. Dai Jing, Mr. Xu Kaiying and Mr. Pang Haoquan, (ii) one non-executive director, namely, Mr. He Darong, and (iii) four independent non-executive directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur, Mr. Xu Yan and Mr. Zhou Xiaojiang.*