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Sinic Holdings (Group) Company Limited

新力控股（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 2103)

**OFFER TO PURCHASE FOR CASH
OF ITS OUTSTANDING 11.75% SENIOR NOTES DUE 2021 UP TO
THE MAXIMUM ACCEPTANCE AMOUNT
(ISIN: XS2107314234; Common Code: 210731423)
COMPLETION OF THE OFFER
OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 18 January 2021 and 26 January 2021 in relation to the offer to purchase for cash by the Company of its outstanding 11.75% senior notes (the “**Announcements**”). All capitalised terms used herein have the same meaning as defined in the Announcements, unless otherwise defined.

Please refer to the attached announcement titled “Offer to purchase for cash of its the outstanding 11.75% senior notes due 2021 up to the maximum acceptance amount (ISIN: XS2107314234; Common Code: 210731423) completion of the offer” (the “**SGX Announcement**”), which is available on the website of the Singapore Exchange Securities Trading Limited. The posting of the SGX Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

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The SGX Announcement must not be regarded as an inducement to subscribe for or purchase any securities of the Company, and no such inducement is intended. No investment decision should be based on the information contained in the SGX Announcement.

By Order of the Board
Sinic Holdings (Group) Company Limited
ZHANG Yuanlin
Chairman

Hong Kong, 28 January 2021

As at the date of this announcement, the Board of the Company comprises Mr. ZHANG Yuanlin and Ms. TU Jing as executive Directors, and Mr. TAM Chi Choi, Mr. AU YEUNG Po Fung and Mr. LIU Xin as independent non-executive Directors.

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(ISIN: XS2107314234; Common Code: 210731423)**

COMPLETION OF THE OFFER

Reference is made to the announcements of the Company dated January 18, 2021 and January 26, 2021 (the “**Announcements**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Offer was completed on January 27, 2021. The March 2021 Notes repurchased pursuant to the Offer have been cancelled.

As of the date of this announcement, after cancellation of the March 2021 Notes repurchased pursuant to the Offer, the aggregate principal amount of the March 2021 Notes which remains outstanding is US\$160,645,000.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://sites.dfkingltd.com/sinic>.

By Order of the Board
Sinic Holdings (Group) Company Limited

ZHANG Yuanlin
Chairman

Hong Kong, January 28, 2021

As at the date of this announcement, the Board of the Company comprises Mr. ZHANG Yuanlin and Ms. TU Jing as executive Directors, and MR. TAM Chi Choi, Mr. AU YEUNG Po Fung and Mr. LIU Xin as independent non-executive Directors.