

不得直接或間接在美國或向美國派發

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本公告全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

本公告僅供參考，並不構成邀請或招攬收購、購買或認購證券的要約，或邀請訂約作出任何上述行動，亦無意作為邀請任何收購、購買或認購任何證券的要約。



Sinic Holdings (Group) Company Limited 新力控股（集團）有限公司

(於開曼群島註冊成立的有限公司)

(「本公司」，股份代號：2103)

以現金要約購買 最多為最高接納金額的 發行在外於2021年到期的11.75厘優先票據 (ISIN：XS2107314234；通用代碼：210731423) 要約完成 海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

茲提述本公司於2021年1月18日及2021年1月26日就本公司以現金要約購買其發行在外的11.75厘優先票據刊發的公告(「該等公告」)。除非另有界定，否則本公告所用詞彙具有該等公告所賦予的相同涵義。

請參閱隨附的「以現金要約購買最多為最高接納金額的發行在外於2021年到期的11.75厘優先票據(ISIN：XS2107314234；通用代碼：210731423)要約完成」公告(「新交所公告」)，新交所公告可於新加坡證券交易所有限公司網站查閱。在聯交所網站刊載新交所公告僅為向香港投資者同步發佈資訊，並遵守上市規則第13.10B條的規定，此外並無任何其他目的。

新交所公告並不構成向任何司法權區的公眾人士提呈出售任何證券的招股章程、通告、通函、宣傳冊或廣告，亦非邀請公眾人士提呈認購或購買任何證券的要約，且非旨在邀請公眾人士提出認購或購買任何證券的要約。

新交所公告不得被視為對認購或購買本公司任何證券的勸誘，且無意進行有關勸誘。概不應根據新交所公告所載資料作出任何投資決策。

承董事會命
新力控股(集團)有限公司
董事長
張園林

香港，2021年1月28日

於本公告日期，本公司董事會包括執行董事張園林先生及涂菁女士，以及獨立非執行董事譚志才先生、歐陽寶豐先生及劉昕先生。

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. No public offer of securities is to be made by the Company in the United States.

THIS ANNOUNCEMENT IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO THE UNITED STATES OR TO U.S. PERSONS OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OR IN OR INTO ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT.



Sinic Holdings (Group) Company Limited

新力控股（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2103)

**OFFER TO PURCHASE FOR CASH
OF ITS OUTSTANDING 11.75% SENIOR NOTES DUE 2021
UP TO THE MAXIMUM ACCEPTANCE AMOUNT
(ISIN: XS2107314234; Common Code: 210731423)**

COMPLETION OF THE OFFER

Reference is made to the announcements of the Company dated January 18, 2021 and January 26, 2021 (the “**Announcements**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Offer was completed on January 27, 2021. The March 2021 Notes repurchased pursuant to the Offer have been cancelled.

As of the date of this announcement, after cancellation of the March 2021 Notes repurchased pursuant to the Offer, the aggregate principal amount of the March 2021 Notes which remains outstanding is US\$160,645,000.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://sites.dfkingltd.com/sinic>.

By Order of the Board
Sinic Holdings (Group) Company Limited

ZHANG Yuanlin
Chairman

Hong Kong, January 28, 2021

As at the date of this announcement, the Board of the Company comprises Mr. ZHANG Yuanlin and Ms. TU Jing as executive Directors, and MR. TAM Chi Choi, Mr. AU YEUNG Po Fung and Mr. LIU Xin as independent non-executive Directors.