

COMPANY INFORMATION SHEET

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Company Name (stock code): 株式会社ニラク・ジー・シー・ホールディングス (NIRAKU GC HOLDINGS, INC.) (1245)

Stock Short Name: NIRAKU

This information sheet is provided for the purpose of giving information to the public about 株式会社ニラク・ジー・シー・ホールディングス (NIRAKU GC HOLDINGS, INC.) (the “**Company**”) as at the date specified. The information does not purport to be a complete summary of information about the Company and/or its securities.

* *for identification purpose*

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to be the best of their knowledge and belief the information contained in this information sheet is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make an information inaccurate or misleading herein.

The Directors also collectively and individually undertake to publish on a yearly basis, when the Company publishes its annual report, this information sheet reflecting, if applicable, the changes to the information since the last publication.

Summary Content

Document Type	Date
A. Waivers	
Latest version	2 April 2015
B. Key Japan Legal and Regulatory Matters	
Latest version	2 April 2015
C. Summary of our Articles of Incorporation and Japan Corporation Laws	
Latest Version	2 April 2015
D. Constitutional Documents	
Latest version (certified English translation).	16 March 2015

Date of this information sheet: 2 April 2015

Unless the context requires otherwise, capitalised terms used herein shall have the meanings given to them in the Company’s prospectus (“**Prospectus**”) dated 24 March 2015 and references to sections of the Prospectus shall be construed accordingly.