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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**ANNOUNCEMENT ON PROFIT ALERT
FOR THE YEAR 2020**

This announcement is made pursuant to Rule 13.09(2) and Rule 13.10B of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The financial information of the Company contained in this announcement is preliminary estimation prepared in accordance with the International Financial Reporting Standards and has not been audited or reviewed by auditors, and may therefore differ from the audited financial statements of the year ended 31 December 2020 (the “**Year 2020**”). Investors should be aware of the investment risk.

I. ESTIMATED RESULTS FOR THE YEAR 2020

According to the preliminary estimation, the Group's profit attributable to the equity holders of the Company for the Year 2020 is estimated to be approximately RMB35.9 billion (for the year 2019: RMB41.707 billion), representing a year-on-year decrease of approximately 14%.

II. MAIN REASONS

The decrease in profit attributable to the equity holders of the Company for the Year 2020 was mainly due to the year-on-year decrease in average coal sales price of the Group, resulting in a decrease in coal sales revenue.

III. DEFINITIONS

Company	China Shenhua Energy Company Limited
Group	the Company and its subsidiaries
Listing Rules	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited

By Order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, January 29, 2021

As at the date of this announcement, the Board comprises the following: Mr. Wang Xiangxi, Mr. Yang Jiping and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong as non-executive director, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Mr. Wang Xingzhong as employee director.