

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	mm/yyyy)	: <u>31/01/2021</u>			
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted	Victory 0	Group Limited ary 2021			
I. Movements in Authorised	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>1139</u>	Descrip	tion : Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	ng month_	152,055,864,000	HK\$0.001	HK\$152,055,864	
Increase/(decrease)		0		0	
(400,0400)	-				
Balance at close of the mor	- ith	152,055,864,000	HK\$0.001	HK\$152,055,864	
	ith Descrip	152,055,864,000	HK\$0.001		
Balance at close of the mor		152,055,864,000	Par value (State currency)		
Balance at close of the more (2) Stock code:	Descrip	152,055,864,000 etion : No. of ordinary shares	Par value (State	HK\$152,055,864 Authorised share capital	
Balance at close of the mor	Descrip	152,055,864,000 etion : No. of ordinary shares	Par value (State	HK\$152,055,864 Authorised share capital	

2. Preference Shares			
Stock code:Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code:Descrip	otion :		
	No. of other classes of shares		Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	859,146,438	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	859,146,438	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM	<u> </u>	Novement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granteu	LXCICISCU	Caricelleu	Lapseu		
1.						
(/ /)						
shares						
(Note 1)						
2.						
·						
(/ /)						
shares						
(Note 1)			$\overline{}$		-	-
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)		
			(Preference	ce shares)		
				her class)		
Total funds raised do	uring the mor	oth from exerc		,		
of options (State cur						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
2.	(, ,					
	\			<u> </u>		<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	$\overline{}$					
EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /					
						-
(/ /) Stock code (if listed)						
Class of shares						
·						
Subscription price EGM approval date						
(if applicable)	, , ,		·			
	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)			\	
		Total B	(Ordina	ary shares)		
		Total E	Preferen)	ice shares)		- \
				ther class)		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						
Stock code (if listed)						·
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_\					
	_ \					
	_					
Stock code (if listed)	$\overline{}$					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		$\overline{}$				
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)	<u> </u>				
3.						
	_					
	<u> </u>					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			`			
,	(/ /)					
4.						
						
						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)					\	
(dd/mm/yyyy)	(/ /)					
		7	otal C. (Ordina			-
				ce shares) ther class)		-
			ν,	Jiuooj		\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
	1	
	1	
shares (Note 1)		
		<u> </u>
2.		
Z	-	
	-	
	_	
shares (Note 1)		
3		
	\	
	1 🔪	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	1	
		-
(Preference shares)		
(Other class)		_

Ot	her Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_							
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			`				-
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	<u></u>							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:		
	(dd/mm/yyyy) (/ /)		
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares (Other class	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: Chan Chun Choi
Title:	Director
TILIC.	(Director, Secretary or other duly authorised officer)
	(Director, Georgiary or other daily authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.