

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______31/1/2021

To : Hong Kong Exchanges and Clearing Limited

	Hin Sang Group (International) Holding Co. Ltd.
Name of Issuer	(Incorporated in the Cayman Islands with limited liability)
Date Submitted	1/2/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>6893</u> Descrip	1) Stock code : <u>6893</u> Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	V/A Descr	iption :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f preceding month	۱		
Increase/(decrease	e)		-	
Balance at close o	f the month			

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	_			
Balance at clos	e of the mor	nth _		·	

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,091,796,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,091,796,000			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					of issuer issued	No. of new shares of issuer which may be
including EGM approval					during the month	issued pursuant
		Movement of	during the mon	th	pursuant thereto	thereto as at close of
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1.Exercise Price	Glanieu	LXercised	Cancelleu	Lapseu		
HK\$1.46						
Share Option Scheme						
adopted on 25/9/2014						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,860,000
(Note 1)				1 11		1,000,000
2.Exercise Price						
HK\$0.826 Pre-IPO						
Share Option Scheme						
adopted on 25/9/2014						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,928,000
(Note 1)						
3. Exercise Price						
HK\$2.144 Share						
Option Scheme						
adopted on 25/9/2014						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,160,000
(Note 1)						
4.Exercise Price						
HK\$2.264 Share						
Option Scheme						
adopted on 25/9/2014						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	90,000
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement of	during the mon	th	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5.Exercise Price						
HK\$1.412						
Share Option Scheme						
adopted on 25/9/2014						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,160,000
(Note 1)						
		To	tal A. (Ordin	ary shares)	Nil	_
			(Preferer	nce shares)		
			(0	Other class)		
Total funds raised during to options (State currency)	he month fr	om exercise	of	Nil		_

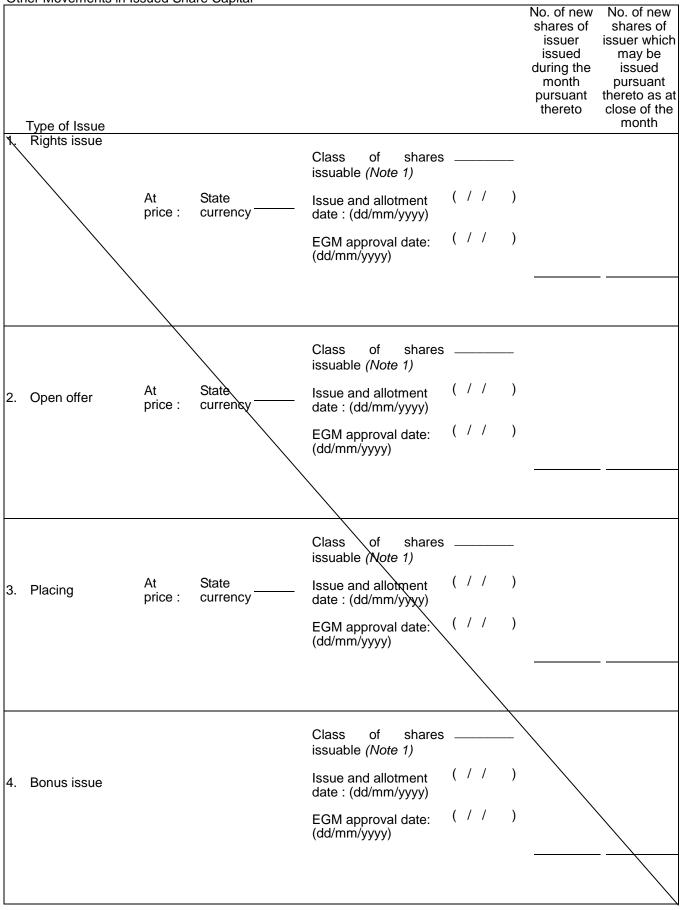
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
				<u> </u>		
(/) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
	\					
	·					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		<u></u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
3.						
		/		·		<u> </u>
Stock code (if listed)			\backslash			
Class of shares						
• • • • • • • • • • • • • • • • • • •			\backslash			
EGM approval date			\backslash	\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.				\sim		
				\backslash		
(/ /)						
Stock code (if listed)				Ň	\backslash	
Class of shares issuable (Note 1)					\backslash	
Subscription price						
EGM approval date (if applicable)					\backslash	
	(/ /)				\backslash
		Total B	. (Ordina	ary shares)		\mathbf{n}
			(Preferen	ce shares)		
			(O	other class)		

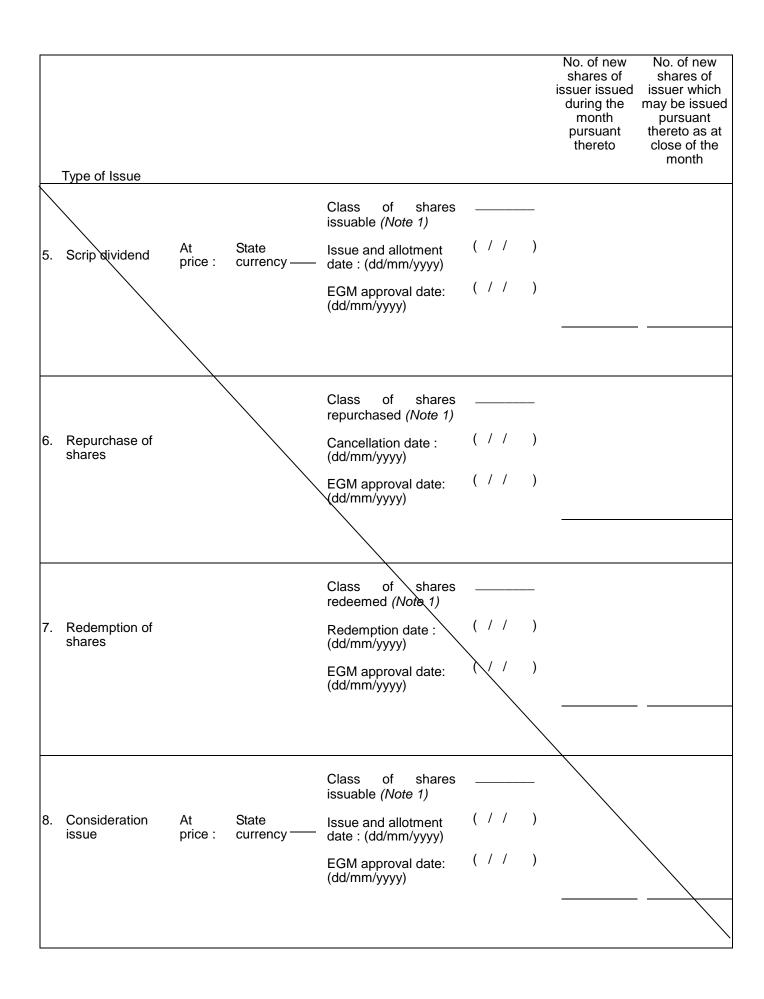
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Lis	sted)
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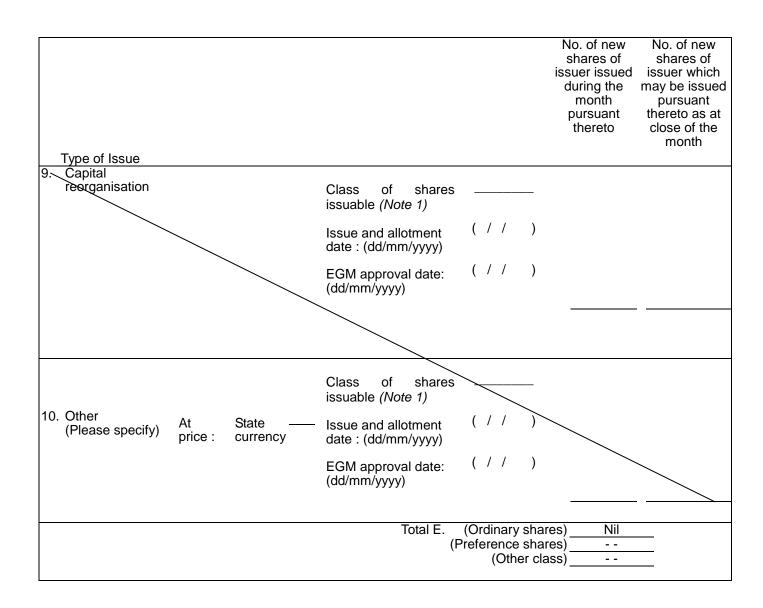
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u> </u>	-					
<u> </u>	-					
<u> </u>	-					
Stock code (if listed)	·		<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	- \					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\langle \rangle$					
Subscription price		<u>\</u>				
EGM approval date		\mathbf{i}				
(if applicable) (dd/mm/yyyy)						
3.	(/ /)	— 🔪				
5.	-	\backslash				
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Stock code (if listed)	<u> </u>					
Class of shares			\backslash			
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)			\mathbf{i}		
4.				\backslash		
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Stock code (if listed)					$\overline{\}$	
Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
(if applicable)						\backslash
	(/ /)					\mathbf{i}
	. /		otal C. (Ordina	ry shares)		
			(Preferenc	ce shares)		. \
			(Ot	ther class)		. \
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u></u>		
2		
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D (Ordinary abaraa)	-	
Total D. (Ordinary shares)		
(Preference shares)		· · · · · · · · · · · · · · · · · · ·
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(#;)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Tricor Investor Services Limited</u>

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.