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Jiayuan International Group Limited
佳源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2768)

OFFER TO PURCHASE FOR CASH
OF ITS OUTSTANDING 13.75% SENIOR NOTES
DUE 2022 UP TO THE MAXIMUM ACCEPTANCE AMOUNT
(ISIN: XS2024526043; Common Code: 202452604; Stock Code: 4418)

EXPIRY OF THE OFFER

Reference is made to the announcement of the Company dated 15 January 2021 (the “**Announcement**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

The Offer expired at 4:00 p.m. (London Time) on 29 January 2021. As of the Expiration Deadline, a total of US\$55,755,000 in principal amount of the 2022 Notes, representing approximately 21.24% of the total outstanding principal amount of the 2022 Notes have been validly tendered and accepted pursuant to the Offer to Purchase.

The Company has determined to accept for purchase a total of US\$55,755,000 in principal amount of the 2022 Notes. The Purchase Price for the 2022 Notes is US\$1,024.02 per US\$1,000 principal amount of the 2022 Notes accepted for purchase by the Company. Accordingly, the Company will pay (i) an aggregate Purchase Price of US\$57,094,235.1 for all such 2022 Notes accepted for purchase, and (ii) Accrued Interest thereon, in the amount of US\$55.0 per US\$1,000 principal amount of the 2022 Notes accepted for purchase by the Company, pursuant to the terms of the Offer.

The tendered notes will be subsequently cancelled at settlement, following which US\$206,745,000 in aggregate principal amount of the 2022 Notes will remain outstanding subject to the terms of the indenture governing the 2022 Notes.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://sites.dfkingltd.com/jiayuan>.

By order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 1 February 2021

As at the date of this announcement, the Board comprises: (i) Mr. Shum Tin Ching, the Chairman and a Non-executive Director; (ii) Mr. Zhang Yi, a Vice Chairman and an Executive Director; (iii) Mr. Huang Fuqing, a Vice Chairman and an Executive Director; (iv) Ms. Cheuk Hiu Nam, an Executive Director; (v) Mr. Wang Jianfeng, an Executive Director; (vi) Mr. Tai Kwok Leung, Alexander, an Independent Non-executive Director; (vii) Dr. Cheung Wai Bun, Charles, JP, an Independent Non-executive Director; (viii) Mr. Gu Yunchang, an Independent Non-executive Director; and (ix) Mr. Shen Xiaodong, a Non-executive Director.