

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Zall Sm Date Submitted 01/02/2	nart Commerce Group 2021	Ltd. (the "Cor	npany")
I. Movements in Authorised Share Cap			
1. Ordinary Shares			<u> </u>
(1) Stock code : 2098 Descri	iption :	Ordinary	shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	24,000,000,000	0.00333	80,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	24,000,000,000	0.00333	80,000,000
(2) Stock code : N/A Descri	iption :	N/A	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/01/2021

Stock code : N/A	Description :	N/A	<u> </u>
	No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)		<u> </u>	
Balance at close of the month			
3. Other Classes of Shares	_		
Stock code : N/A	Description :	N/A	X
		D 1	Authorised share
	No. of other classes of share	Par value (State es currency)	capital (State currency)
Balance at close of preceding mo	classes of share	(State	capital
	classes of share	(State	capital
Balance at close of preceding mo Increase/(decrease) Balance at close of the month	classes of share	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	11,782,825,800	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	11,782,825,800	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Option	Schemes of the Is	ssuer)			No. of new	
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement during the month				No. of new shares of issuer which may be issued pursuant thereto as at
issuable					thereto	close of the
						month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme						
adopted by way of						
shareholders' written						
resolutions on						
20 June 2011						
(Exercise Price:HK\$8.48)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	45,667,950
(Note 1)						
2.Share Option Scheme adopted by way of shareholders' written resolutions on 20 June 2011 (Exercise Price:HK\$6.66) Ordinary shares (Note 1) 3.	<u>Nil</u>	Nil	Nil	Nil	Nil	Nil
(// /) shares (Note 1)			rdinary shares) ference shares) (Other shares)			
Total funds raised during the n	nonth from exerc		,			
of options (State currency)		N	lil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomina nominal clo	ıl value at Ex se of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	- 					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	-					
	- 					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
	-					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	. -

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. IVA						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	— — — —					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed) Class of shares	_					
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	()			nary shares) nce shares) Other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)	- - -	
2. <u>N/A</u>		
shares (Note 1)	_	
3. N/A		
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price: State	(Note 1) Issue and allotment	(/ /)		
	C	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Class of shares issuable Class of shares issuable Class of shares Class of s		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend								
Class of shares Class of s								
Class of shares repurchased (Note 1)	5.	Scrip dividend	At price : State currency ———		(/ /)		
Cancellation date : (/ /)					(/ /)	N/A	N/A
Cancellation date : (/ /)								
Shares								
Class of shares redeemed (Note 1)	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) (Note 1) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)		
redeemed (Note 1) 7. Redemption of shares							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ / /)								
EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A State (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				EGM approval date:	(/ /)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				(dd:Imileyyyy)			N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue			(/ /)		
				EGM approval date:	(/ /)		
							N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of no shares of issuer wh may be issued pursuan thereto a close of month	of nich e l nt s at the	
	Class of shares issuab	ole					
	(Note 1)		_				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
	EGM approval date:	(/ /)				
	(dd/mm/yyyy)			N/A	N/	Ά	
	Class of shares issuab (Note 1)	ole					
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/	Ά	
	Total E.	(Ordinary si (Preference si (Other	hares) N/A	-		
		(- 1111		,	-		
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A.	to E):	(1)	Nil		
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A)	ю E).	(2)	· -	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A							
, , , ,	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A						
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

(Remark 1)

Remarks (if any):
1. Since there was no movement in the issued share capital during the month, no confirmation is required to be
made in Part IV of this return.
Submitted by: Foo Man Yee, Carina
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*