

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31 January 2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Paladin Limited
Date Submitted	1 February 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>495</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.01	500,000,000
Increase/(decrease)	-		
Balance at close of the month	50,000,000,000	HK\$0.01	500,000,000
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Des	scription : <u>Converti</u>	ertible redeemable preference shares				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,270,000,000	HK\$0.01	HK\$12,700,000			
Increase/(decrease)	-		<u> </u>			
Balance at close of the month	1,270,000,000	HK\$0.01	HK\$12,700,000			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$512,700,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,403,317,549			
Increase/ (decrease) during the month	-			
Balance at close of the month	1,403,317,549			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		F · 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. adopted on						
8 Dec 15						
Exercise price:						
HK\$0.321						
Date of Grant						
30 May 16	_	_	_	_	_	
Ordinary shares						136,764,000
(Note 1)						
2. adopted on						
8 Dec 15						
Exercise price:						
HK\$0.296						
Date of Grant						
23 Jun 17						
Ordinary shares						134,957,900
(Note 1)						
3. adopted on						
8 Dec 15						
Exercise price:						
HK\$0.179						
Date of Grant						
9 Nov 18						
Ordinary shares						126,000,000
(Note 1)						
		Тс	otal A. (Ordin	•		
				ence shares)		
			(0	Other class)		
Total funds raised dua options (State current		from exercise o	f			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u>					
Class of shares issuable (<i>Note 1</i>) Subscription price	 				
EGM approval date (if applicable)					
	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertibl	le into	Shares of the	Issuer	which are to	b be Listed)		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Class and description		Currency of amount outstanding	of	ount at close preceding month	e Converted during the month	Amount at close of the month	pursuant thereto	thereto as at close of the month
1. Convertible notes issued	d	HK\$	12,505	5,001.5	-	12,505,001.5	-	52,104,172
<u>in 2014</u>								
Stock code (if listed)	N/A							
Class of shares issuable (<i>Note 1</i>)	Ordin	narv						
Subscription price	Nil	ilai y						
EGM approval date								
(if applicable)			``					
(dd/mm/yyyy)) 2. Convertible notes issued	d	HK\$) 17 001	9,374.5		47,889,374.5		101 557 409
in 2017	<u>1</u>	пкэ	47,885	9,374.5	-	47,889,374.3	-	191,557,498
<u>III 2017</u>								
Stock code (if listed)	N/A							
Class of shares								
issuable (<i>Note 1</i>) Subscription price	Ordin Nil	nary						
EGM approval date	1111			•				
(if applicable)								
(dd/mm/yyyy)		(/ /))					
<u>3.</u>								
Stock code (if listed)							·	
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)		(/ /))					
<u>4.</u>								
Stock code (if listed) Class of shares								
issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)		())					
(dd/mm/yyyy)			<u>, </u>	1	Total C. (Ordi	nary shares)		
					(Prefer	ence shares)		_
					((Other class)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1	-	
	4	
(/ /)	-	
shares (Note 1)	1	
2.		
2	1	
]	
	4	
Shares (Note 1)		
3		
(/ /)		
shares (Note 1)	1	
Total D. (Ordinary shares)	-	
<u>Total D.</u> (Ordinary shares) (Preference shares)		
(Other class)		

Otl		Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue 5. Scrip dividend 6. Repurchase of shares						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6. Repurchase of							
6. Repurchase of	State	Class of shares issuable (<i>Note 1</i>))		
	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	()	,	,		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares					
		repurchased (Note 1)	(/	/)		
		Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (<i>Note 1</i>)					
7. Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (<i>Note 1</i>)					
8. Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Pr	(Ordinary share eference share (Other clas	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Convertibles:

No. of shares to be converted under the convertible notes in $2014 =$ amount of the convertible notes / converted price					
= HK\$12,505,001.50 / HK\$0.24					
= 52,104,172 ordinary shares					

No. of shares to be converted under the convertible notes in 2017 = amount of the convertible notes / converted price

= HK\$47,889,374.50 / HK\$0.25

= 191,557,498 ordinary shares

Submitted by: Chan Chi Ho

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.