

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) :  | 31/01/2                | 021                              |   |  |  |  |
|---|------------------------|----------------------------------|---|--|--|--|
| To : Hong Kong Exchanges and Clea   | aring Limited          |                                  |   |  |  |  |
| Name of Issuer  Wecon Holdings Limited  (incorporated in the Cayman Islands with limited liability) |                        |                                  |   |  |  |  |
| Date Submitted  | 01/02/2021             |                                  |   |  |  |  |
| I. Movements in Authorised Share Ca   | apital                 |                                  |   |  |  |  |
| 1. Ordinary Shares  |                        |                                  |   |  |  |  |
| (1) Stock code : <u>1793</u> Descri   | otion: C               | ordinary Shar                    | es  |  |  |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |  |  |
| Balance at close of preceding month   | 5,000,000,000          | HK\$0.01                         | HK\$50,000,000                                  |  |  |  |
| Increase/(decrease)   | N/A                    |                                  | N/A   |  |  |  |
| Balance at close of the month   | 5,000,000,000          | HK\$0.01                         | HK\$50,000,000                                  |  |  |  |
| (2) Stock code : N/A Descri   | otion: N               | /A                               |   |  |  |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close of preceding month   | N/A                    | N/A                              | N/A   |  |  |  |
| Increase/(decrease)   | N/A                    |                                  | N/A   |  |  |  |
| Balance at close of the month   | N/A                    | N/A                              | N/A   |  |  |  |

| 2. Preference Shares                                      |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descrip                           | tion :                         | N/A                              |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_                      | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                                       | N/A                            |                                  | N/A                                       |
| Balance at close of the month                             | N/A                            | N/A                              | N/A                                       |
| 3. Other Classes of Shares                                |                                |                                  |   |
| Stock code : N/A Descrip                                  | tion :                         | N/A                              |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_                      | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                                       | N/A                            |                                  | N/A                                       |
| Balance at close of the month                             | N/A                            | N/A                              | N/A                                       |
| Total authorised share capital at the e (State currency): | h HK\$5                        | 0,000,000                        |   |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | ce No. of other   |
|--|------------------------|-----|------------------|-------------------|
|  | (1)                    | (2) | shares           | classes of shares |
| Balance at close of preceding month      | 800,000,000            | N/A | N/A              | N/A               |
| Increase/ (decrease)<br>during the month | N/A                    | N/A | N/A              | N/A               |
| Balance at close of the month            | 800,000,000            | N/A | N/A              | N/A               |

## III. Details of Movements in Issued Share Capital

| Share Options (und    | er Share Opt  | ion Schemes    | of the Issuer) |            |                      |                        |
|-----------------------|---------------|----------------|----------------|------------|----------------------|------------------------|
| Particulars of        |               |                |                |            | No. of new shares of | No. of new shares of   |
| share option          |               |                |                |            | issuer issued during | issuer which may be    |
| scheme                |               |                |                |            | the month pursuant   | issued pursuant        |
| including EGM         | N             | /lovement duri | na the month   |            | thereto              | thereto as at close of |
| approval date         | •             | novement aun   | ng the month   |            | _                    | the month              |
| (dd/mm/yyyy) and      |               |                |                |            |                      |                        |
| class of shares       |               |                |                |            |                      |                        |
| issuable              | Granted       | Exercised      | Cancelled      | Lapsed     |                      |                        |
| 1. Share              |               |                |                |            |                      |                        |
| option scheme         |               |                |                |            |                      |                        |
| adopted on            |               |                |                |            |                      |                        |
| 21/01/2019            |               |                |                |            |                      |                        |
| 21/01/2010            |               |                |                |            |                      |                        |
| Ordinary              |               |                |                |            |                      |                        |
| shares                | Nil           | Nil            | Nil            | Nil        | Nil                  | Nil                    |
| (Note 1)              |               | •              | -              | -          |                      |                        |
| (Note 1)              |               |                |                |            |                      |                        |
| 2. N/A                |               |                |                |            |                      |                        |
| Z. 1N//\              |               |                |                |            |                      |                        |
|                       |               |                |                |            |                      |                        |
|                       |               |                |                |            |                      |                        |
|                       |               |                |                |            |                      |                        |
| ( / / )               |               |                |                |            |                      |                        |
| shares                |               |                |                |            |                      |                        |
| (Note 1)              |               |                |                |            |                      |                        |
|                       |               |                |                |            |                      |                        |
| 3. N/A                |               |                |                |            |                      |                        |
|                       |               |                |                |            |                      |                        |
|                       |               |                |                |            |                      |                        |
| ( / / )               |               |                |                |            |                      |                        |
| shares                |               |                |                |            |                      |                        |
| (Note 1)              |               |                |                |            |                      |                        |
| (11010-1)             |               | Tota           | I A. (Ordina   | rv shares) | Nil                  |                        |
|                       |               | 1018           | Preference)    |            | N/A                  |                        |
|                       |               |                | •              | ,          | N/A                  |                        |
| Total funda raisa d d | uring the me  | ath from       | (Ot            | her class) | IN/A                 |                        |
| Total funds raised d  |               |                |                | Nil        |                      |                        |
| exercise of options   | (State Curren |                |                | INII       |                      |                        |
|                       |               |                |                |            |                      |                        |

| Warrants to Issue Shares of the                          | lssuer which                    | are to be Liste                                    | d                                |   |            |   |
|--|---------------------------------|--|----------------------------------|---|------------|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month |            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A   |                                 |  |                                  |   |            |   |
| -  |                                 |  |                                  |   |            |   |
|  |                                 |  |                                  |   |            |   |
| Subscription price EGM approval date                     |                                 |  | _                                |   |            |   |
| (if applicable)  |                                 |  |                                  |   |            |   |
| (dd/mm/yyyy)   | ( / /                           | )  | _                                |   |            |   |
| 2. N/A   |                                 |  |                                  |   |            |   |
|  |                                 |  |                                  |   |            |   |
| ( / / )  |                                 |  |                                  |   |            |   |
| Stock code (if listed)<br>Class of shares                |                                 |  | _                                |   |            |   |
| icayabla (Note 1)  |                                 |  |                                  |   |            |   |
| Subscription price                                       |                                 |  | <del>-</del>                     |   |            |   |
| EGM approval date (if applicable)                        |                                 |  |                                  |   |            |   |
| (dd/mm/yyyy)   | ( / /                           | )  | _                                |   |            |   |
| 3. N/A   |                                 |  |                                  |   |            |   |
|  |                                 |  |                                  |   |            |   |
| ( / / )  |                                 |  |                                  |   |            |   |
| Stock code (if listed)                                   |                                 |  | _                                |   |            |   |
| Class of shares issuable (Note 1)                        |                                 |  |                                  |   |            |   |
| Subscription price                                       |                                 |  | _                                |   |            |   |
| EGM approval date  |                                 |  |                                  |   |            |   |
| (if applicable)<br>(dd/mm/yyyy)                          | ( / /                           | )  |                                  |   |            |   |
| 4. N/A   | ,                               | ,  | _                                |   |            |   |
|  |                                 |  |                                  |   |            |   |
| ( / / )  |                                 |  |                                  | · -                                       |            |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |            |   |
| Class of shares  |                                 |  |                                  |   |            |   |
| issuable (Note 1) Subscription price                     |                                 |  | _                                |   |            |   |
| EGM approval date  |                                 |  | _                                |   |            |   |
| (if applicable)<br>(dd/mm/yyyy)                          | (                               | )  |                                  |   |            |   |
| (44/11111/9999)  | \ / /                           | /  | _                                |   |            |   |
|  |                                 | Total  |                                  | ·   | N/A        | _   |
|  |                                 |  |                                  | , <u> </u>                                | N/A<br>N/A | _   |
|  |                                 |  | 7)                               | o. olass)                                 | 1 1/ / 1   | _   |

| Amount at Currency of close of amount preceding outstanding month pursuant thereto does of the month pursuant thereto sold sissuer which close of the month pursuant thereto sold sisuer which close of the month pursuant thereto sold sisuer which close of the month pursuant thereto sold sisuer which close of the month pursuant thereto sold sisuer which close of the month pursuant thereto sold sold sisuer which close of the month pursuant thereto sold sold sisuer which close of the month pursuant thereto sold sold sisuer which close of the month pursuant thereto sold sold sisuer which close of the month pursuant thereto sold sold sisuer which close of the month pursuant thereto sold sold sisuer which close of the month pursuant thereto sold sold sisuer which close of the month pursuant thereto sold sold sold sold sold sold sold sol | Con       | vertibles (i.e. Convertible | into Shares of th | ne Issuer wh       | ich are to be List   | ed)          |   |  |
|--|-----------|-----------------------------|-------------------|--------------------|----------------------|--------------|---|--|
| Stock code (if listed)   |           |                             | amount            | close of preceding | Converted during the | close of the | shares of issuer issued during the month pursuant thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A   | 1.        | N/A                         | <u></u> ,         |                    |                      |              |   |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A   |           |                             | <u> </u>          |                    |                      |              |   |  |
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| (if applicable) (idd/mm/yyyy))   |           |                             |                   |                    |                      |              |   |  |
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| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A  |           |                             |                   |                    |                      |              |   |  |
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| (dd/mm/yyyy) ( / / )  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A  (Preference shares) N/A  |           |                             |                   |                    |                      |              |   |  |
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| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  N/A   |           |                             | ( / / )           |                    |                      |              |   |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  N/A   | 3.        | N/A                         | <del>_</del>      |                    |                      |              |   |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  N/A   |           |                             | <del>_</del>      |                    |                      |              |   |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  N/A   |           |                             | _                 |                    |                      |              |   |  |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A   |           | Stock code (if listed)      |                   |                    |                      |              |   |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares)  |           |                             |                   |                    |                      |              |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy)   |           |                             |                   |                    |                      |              |   |  |
| (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A  |           |                             |                   |                    |                      |              |   |  |
| 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A   |           |                             |                   |                    |                      |              |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A   |           |                             | ( / / )           |                    |                      |              |   |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares)  | <u>4.</u> | N/A                         | <u> </u>          |                    |                      |              |   |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares)  |           |                             | <u> </u>          |                    |                      |              |   |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares)  |           |                             | <del>_</del>      |                    |                      |              |   |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares)  | —         | Stock code (if listed)      | <u> </u>          |                    |                      |              |   |  |
| Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares)  N/A  (Preference shares)  |           |                             |                   |                    |                      |              |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares)  N/A  (Preference shares)  |           | issuable (Note 1)           |                   |                    |                      |              |   |  |
| (if applicable) (dd/mm/yyyy)   |           |                             |                   |                    |                      |              |   |  |
| (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A  (Preference shares) N/A  |           |                             |                   |                    |                      |              |   |  |
| Total C. (Ordinary shares) N/A (Preference shares) N/A   |           |                             | ( / / )           |                    |                      |              |   |  |
|  |           |                             | . /               |                    |                      |              |   | _  |
| (Other class) N/A  |           |                             |                   |                    |                      |              |   | _  |
| $\mathbf{I}$   |           |                             |                   |                    | (0                   | uner class)  | N/A   | _  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| 21.11.11.11.11.11.11.11.11.11.11.11.11.1                   | No. of new shares                    | No. of new shares of                |
|--|--------------------------------------|-------------------------------------|
|  | of issuer issued<br>during the month | issuer which may be issued pursuant |
|  | pursuant thereto                     | thereto as at close of              |
| Full particulars including EGM approval date (dd/mm/yyyy), |                                      | the month                           |
| if applicable, and class of shares issuable:               |                                      |                                     |
| 1. <u>N/A</u>  |                                      |                                     |
|  |                                      |                                     |
|  |                                      |                                     |
| shares (Note 1)  |                                      |                                     |
|  |                                      |                                     |
| 2. <u>N/A</u>  |                                      |                                     |
|  |                                      |                                     |
| ( / / )  |                                      |                                     |
| shares (Note 1)  |                                      |                                     |
| Q N/A  |                                      |                                     |
| 3. <u>N/A</u>  |                                      |                                     |
|  |                                      |                                     |
| ( / / )  |                                      |                                     |
| shares (Note 1)  |                                      |                                     |
| Total D. (Ordinary shares)                                 | N/A                                  |                                     |
| Total D. (Ordinary shares) (Preference shares)             | N/A<br>N/A                           |                                     |
| (Other class)  | N/A                                  | •                                   |
| (3.3.3.3.4)  |                                      | •                                   |

| Ot | her Movements | in Issued Sha | are Capital    |   |       |   |   |   |
|----|---------------|---------------|----------------|---|-------|---|---|---|
|    | Type of Issue |               |                |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|    | Type of issue |               |                |   |       |   |   |   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 1. | Rights issue  | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |               |                | (1000)                                  |       |   | N/A   | N/A   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 2. | Open offer    | At price :    | State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |               |                | · • • • • • • • • • • • • • • • • • • • |       |   | N/A   | N/A   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 3. | Placing       | At price :    | State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    |               |               |                | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |   |   |
|    |               |               |                | (uu/iiiii/yyyy)                         |       |   | N/A   | N/A   |
|    |               |               |                | Class of shares                         |       |   |   |   |
|    |               |               |                | issuable (Note 1)                       | ( / / | ١ |   |   |
| 4. | Bonus issue   |               |                | Issue and allotment date : (dd/mm/yyyy) |       | , |   |   |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | NI/A  | NI/A  |
|    |               |               |                |   |       |   | <u>N/A</u>  | N/A   |

|    | Type of Issue        |            |                    |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
|    |                      |            |                    |   |       |   |   |   |
|    |                      |            |                    | Class of shares issuable (Note 1)       |       |   |   |   |
| 5. | Scrip dividend       | At price : | State currency——   | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) | N/A   | N/A   |
|    |                      |            |                    |   |       |   |   |   |
|    |                      |            |                    | Class of shares repurchased (Note 1)    |       |   |   |   |
| 6. | Repurchase of shares |            |                    | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | 21/2  | 21/2  |
|    |                      |            |                    |   |       |   | <u>N/A</u>  | <u>N/A</u>  |
|    |                      |            |                    | Class of shares redeemed (Note 1)       |       |   |   |   |
| 7. | Redemption of shares |            |                    | Redemption date : (dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                    |   |       |   | <u>N/A</u>  | <u>N/A</u>  |
|    |                      |            |                    | Class of shares issuable (Note 1)       |       |   |   |   |
| 8. | Consideration issue  | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                    | •                                       |       |   | N/A   | N/A   |
|    |                      |            |                    |   |       |   |   |   |

|     | Type of Issue   |   |                           | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---|---|---------------------------|---|---|
|     | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,   | Class of shares                         |                           |   |   |
|     |   | Class of shares — issuable (Note 1)     |                           |   |   |
| 9.  | Capital reorganisation  | Issue and allotment date : (dd/mm/yyyy) | / / )                     |   |   |
|     |   | EGM approval date: (dd/mm/yyyy)         | / / )                     |   |   |
|     |   | (dd/IIIII/yyyy)                         |                           | N/A   | N/A   |
|     |   |   |                           |   |   |
|     |   | Class of shares — issuable (Note 1)     |                           |   |   |
| 10. | Other (Please specify) At price : State currency  | Issue and allotment date : (dd/mm/yyyy) | / / )                     |   |   |
|     |   | EGM approval date: (dd/mm/yyyy)         | / / )                     | N/A   | N/A   |
|     |   |   | ary shares                |   | _   |
|     |   |   | nce shares<br>Other class |   | <u> </u>  |
|     |   |   |                           |   |   |
|     |   |   |                           |   |   |
| To  | otal increase / (decrease) in ordinary shares duri  | ng the month (i.e. Total of A           |                           | ΝΙ/Λ  |   |
|     |   |   | (2                        | 2) N/A<br>N/A   |   |
|     | otal increase / (decrease) in preference shares d<br>otal increase / (decrease) in other classes of sha | • ,                                     | •                         |   |   |
| E)  | :   | -                                       |                           |   | h - u -   |
|     | These figures should be the same as the relevan<br>apital").)   | ı ııgures under II above ("M            | ovements                  | ırı issuea Si   | iare  |
|     |   |   |                           |   |   |
| IV. | Confirmations   |   |                           |   |   |

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

| _      |   |
|--------|---|
| (iv)   | all the securities of each class are in all respects identical (Note 3);  |
| (v)    | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;                   |
| (vi)   | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;   |
| (vii)  | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.                                |
|        |   |
| Remar  | ks (if any):  |
| N/A    |   |
| 11//   |   |
|        |   |
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|        |   |
|        |   |
|        |   |
| Submit | tted by:Mr. Tsang Ka Yip  |
| Title: | Executive Director  |
|        | (Director, Secretary or other duly authorised officer)  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.