

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer  Date Submitted		Sun Hing Vision Group Holdings Limited 01/02/2021				
I. Movements in Author	ised Share Capital					
1. Ordinary Shares						
(1) Stock code : 125 Description : Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	500,000,000	HK\$0.10	HK\$50,000,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	500,000,000	HK\$0.10	HK\$50,000,000			
(2) Stock code : <u>NIL</u> Des	cription: NIL					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/01/2021

2. Preference Shares N/A			or Main Board and GEM
Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares N/A			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ( $State\ currency$ ):

HK\$50,000,000

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	262,778,286	N/A	<u>N</u> /A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	262,778,286	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 4 May 1999						
(04/05/1999)	NIII	NIII	NIII	N T T T	) III	NIII
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. Share Option						
Scheme adopted						
on 6 Sept. 2004						
( 06 /09 /2004)	NIL	NIL	NIL	NIL	NIL	NIL
Ordinary shares	ME	NIL	TVIL	ML	IVIL	IVIL
(Note 1)						
(Note 1)						
3. Share Option						
Scheme adopted						
on 22 Aug. 2014						
(22/08/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
		To	otal A. (Ordin	•		
			(Prefere	nce shares)	NIL	
			(0	Other class)	NIL	
Total funds raised dur		n from exercise o				
options (State currence	cy)		NIL			
Ì						

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value a close of preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
	NIL	NIL	NIL	NIL	NIL	NIL
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			<del></del>			
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	_			
2.	=					
	=					
	_	· <del></del>		· -		
Stock code (if listed)						
Class of shares			<del>_</del>			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( /	/ )	_			
3.	=					
	=					
	_	· ———	-			
( / / ) Stock code (if listed)						
Class of shares			<u> </u>			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )	<u></u>			
4.	=					
	=					
( / / )		. <u>-</u>		· <u></u>		<u> </u>
C4==1===4= (:£1:=4=4)						
Class of shares			<u> </u>			
issuable (Note 1)			<u> </u>			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )	<u>_</u>			
		<b></b>	. 1.D. (0.1)	1 ) > ****		
		10		nary shares) <u>NIL</u> ence shares) NIL		
			•	Other class) NIL		
			(		•	•

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2.	( / / ) 					
				- · - <u></u> -		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)  4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )			nary shares) <u>NII</u>		_
				ence shares) NII		_
			(	Other class) NII		=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	NIL	NIL
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL NIL NIL	

Oth	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			NIL	<u>NIL</u>
			Class of shows issuells				
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			NIL	NIL

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(//		NIL	NIL
6.	Repurchase of		Class of shares repurchased ( <i>Note 1</i> )  Cancellation date:	( / /			
	shares		(dd/mm/yyyy)	`			
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIII	NIII
						NIL	NIL

For Main Board and GEM listed issuers

		Γ	or main b		na Geni ns	
					lo. of new	No. of new
					shares of	shares of
					suer issued luring the	issuer which may be
				(	month	issued
					pursuant	pursuant
					thereto	thereto as at
					mereto	close of the
	Type of Issue					month
	1900 01 18840					
		Class of shares issuable		_		
		(Note 1)				
_				`		
9.	Capital	Issue and allotment	( / /	)		
	reorganisation	date: (dd/mm/yyyy)				
		ECM annual data.	( / /	)		
		EGM approval date: (dd/mm/yyyy)	(	,		
		(dd/mm/yyyy)			NIL	NIL
					1112	1,12
		Class of shares issuable		_		
		(Note 1)				
10	Other At price : State	,				
10.	(Please specify) At price: State currency	Issue and allotment	( / /	)		
	(Trease speerly)	date: (dd/mm/yyyy)				
		ECM 1.1.	( / /	)		
		EGM approval date:	( / /	,	NIL	NIL
		(dd/mm/yyyy)			NIL	NIL
			rdinary sh			-
		(Pre	ference sh			-
			(Other c	1ass) <u>.</u>	NIL	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	):	(1)	NIL	
					NIL	
				(2)	NIL	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	F).		NIL	
10	rai merease / (decrease) in preference shares during	ane monar (i.e. 10tai 01 A to	ப).			
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of	A to E):		NIL	
7	These figures should be the same as the relevant figure	es under II ahove ("Movem	onts in Issa	ued Sl	are Canita	1"))
1 (1	nese jigares should be the sume as the relevant jigar	co anaci 11 aoove   movem	CIIIS III 1881	ncu DI	are cupital	1.1

Remar	arks (if any):	Main Board and GEM listed issuers
		<del>-</del>
Submi	nitted by: LEE KAR LUN CLARENCE  Secretary  (Director, Secretary or other duly authorised officer)	
Notes	s:	
1.	State the class of shares (e.g. ordinary, preference or other).	
2.	If there is insufficient space, please append the prescribed contin	uation sheet.