

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the Securities Act, and may not be offered or sold in the United States except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.



CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00884)

REDEMPTION OF SENIOR PERPETUAL CAPITAL SECURITIES
(ISIN: XS1732152589; Common Code: 173215258; Stock Code: 5071)

Reference is made to the announcements of CIFI Holdings (Group) Co. Ltd. (the “**Company**”) dated 13 December 2017 and 19 December 2017 (the “**Announcements**”) in relation to the senior perpetual capital securities issued by the Company (the “**Securities**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the relevant terms of the trust deed dated as of 19 December 2017 (as amended or supplemented from time to time) entered into between the Company and Citicorp International Limited as trustee (the “**Trustee**”) in connection with the Securities, the Company announces that it has informed the Trustee and holders of the Securities that all outstanding Securities will be redeemed in full (the “**Redemption**”) on 1 March 2021 (the “**Redemption Date**”) at the redemption amount being the outstanding principal amount of the Securities plus any Distribution accrued to the date fixed for redemption (including any arrears of distribution and any additional distribution amount).

As at the date of this announcement, the outstanding principal amount of the Securities is US\$246,908,000.

Upon the Redemption, the Securities will be cancelled and the Company will apply for the withdrawal of the listing of the Securities.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 1 February 2021

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. WANG Wei as non-executive Director; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.