

## COMPANY INFORMATION SHEET

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.*

Company name (stock code): Xinyi Energy Holdings Limited (3868)

Stock short name: XINYI ENERGY

This information sheet is provided for the purpose of giving information to the public about Xinyi Energy Holdings Limited (the “**Company**”) as at the date hereof. It does not purport to be a complete summary of the information relevant to the Company and/or its securities.

Unless the context requires otherwise, capitalized terms used herein shall have the meanings given to them in the Company’s prospectus (“**Prospectus**”) dated May 15, 2019 and, if any, references to sections of the Prospectus shall be construed accordingly.

### Responsibility statement

The directors of the Company as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The directors of the Company also collectively and individually undertake to publish this information sheet on a yearly basis, when the Company publishes its annual report, this information sheet reflecting the changes made to the last publication.

### Summary Content

Document type	Upload date
<b>A. Summary of waiver</b>	
Latest version .....	May 27, 2019
<b>B. Summary of foreign laws and regulations</b>	
Latest version .....	May 27, 2019
<b>C. Summary of our Memorandum and Articles of Association</b>	
Latest version .....	May 27, 2019
<b>D. Memorandum and Articles of Association</b>	
Latest version .....	May 27, 2019

Date of this information sheet: May 27, 2019