

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2021								
To : Hong Kong Exchanges	and Cleaı	ring Limited	I					
Top Form International Limited Name of Issuer (Incorporated in Bermuda with limited liability) Date Submitted 02/02/2021								
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>333</u>	(1) Stock code :333Description :TOP FORM INTERNATIONAL LIMITED							
		No. of ord		Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month _	300,000,	000	HK\$0.50	HK\$150,000,000.00			
Increase/(decrease)	-	300,000,000			HK\$150,000,000.00			
Balance at close of the mont	:h _	600,000,	000	HK\$0.50	HK\$300,000,000.00			
(2) Stock code : N/A	_Descrip	tion:		N/A				
		No. of ord	inary s	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month _							
Increase/(decrease)	-							
Balance at close of the month								

Stock code: N/A De	escription :	N/A	Ą
	No. of preference shares	Par value (State currency)	Authorised share capital
Balance at close of preceding m	onth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Ota ala a a da a		N1//	
Stock code : N/A De	escription :	N/A	4
Stock code : N/A Do	No. of other classes of shares		Authorised share capital
Balance at close of preceding m	No. of other classes of shares	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State	Authorised share capital

HK\$300,000,000.00

(State currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	215,037,625	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	215,037,625	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price HK\$1.172 (03/11/2011) Ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	, , ,	,				
(/ /)				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /	/				
(/ /)						
Stock code (if listed)						
Class of shares						
Culposintion prios						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,	/				
Stock code (if listed)						
Class of shares			•			
Subscription price						
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy)	(/ /)				
		Total E		ary shares) <u>N/A</u>		<u>.</u>
			•	ce shares) N/A		-
			(O	ther class) <u>N/A</u>	ı	

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) 					
Stock code (if listed)	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) —					
	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, ,			ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>	١	_ _ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	Rights Issue of 86,015,050 Rights Shares at the subscription		
	price of HK\$0.50 per Rights Share on the basis of 2 Rights		
	Shares for every 5 existing shares held on the Record Date.		
	For details, please refer to the Company's announcement		
	dated 4 November 2020, supplemental announcement dated		
	21 December 2020 and the circular dated 25 January 2021.		
	•		
	(12/01/2021)		
	Ordinary shares (Note 1)	NIL	86,015,050
2	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(0 1101 01000)	,	

0	ther Movements i	n Issued Sha	are Capital					
	Tura of lague						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)		_		
1.	. Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	. Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	. Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	. Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
E	Carin dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	currency——	date : (dd/mm/yyyy)	(`		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>IN/A</u>	IWA
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33)			N/A	N/A
-				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(2.2			N/A	N/A

Type of Issue		(No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	Total E. (Ordinary s			
	(Preference si (Other			
	(0.11.0)			
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E	, ,		
		(2)	N/A	
Total increase / (decrease) in preference shares of	·	,	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total c	t A to l	E): <u>N/A</u>	
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Moven	nents ii	n Issued SI	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
1.	
Submitted by: Pun Chi Wa	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.